## Issuing Invitation Letters for a non-WSU individual who will be visiting WSU for the purpose of obtaining an educational experience or to conduct research or perform a service

- 1. Before submitting an Invitation Letter to a non-WSU individual who will be visiting WSU for the purpose of obtaining an educational experience or to conduct research or perform a service (individual), the submitting office/department must answer the following questions:
  - How long will the individual be here?
  - What will the individual be doing?
  - What is the individual's title while at WSU?
  - Where will the individual be working (office, classroom, lab, etc.)
    - o If lab, office/department to identify whether Environmental Health and Safety (EHS) has been consulted RE appropriate training.
      - If EHS has not been consulted, office/department must consult EHS
  - Who will be supervising the individual?
  - Will the individual be paid and/or receive compensation from WSU?
    NOTE: If the individual will be paid and/or receive compensation from WSU, the position must be approved and posted before the office/department may make an offer.
    - If yes, is the individual going to be an employee<sup>1</sup>?
      NOTE: Regardless of whether the individual will be a paid employee, the individual must undergo a background screening.
      - If yes, office/department to identify whether HR and Payroll Manager have been consulted.
        - If HR and Payroll Manager have not been consulted, office/department must consult HR and payroll
      - If no, office/department must consult Payroll Manager.
  - What is the individual's immigration status?
    - o If not a US citizen or lawful permanent resident, what is the individual's visa category?
    - o If not a US citizen or lawful permanent resident, office/department to identify whether the University Center for International Education (UCIE) and Office of Research Compliance have been consulted.
      - If UCIE and Office of Research Compliance have not been consulted, office/department must consult UCIE and Office of Research Compliance
  - Does the invitation letter include the terms and conditions reflected in the attached Addendum created by the Office of General Counsel and available on UCIE's website?
    - o If not, office/department must update the letter to incorporate the addendum language before issuing the letter.
- 2. Once all questions have been answered, the office/department may issue the invitation letter

<sup>&</sup>lt;sup>1</sup> The determination of whether an employment relationship exists is based on federal regulations, not the classification assigned by the office/department.