

# If You're Approaching 70, The IRS Wants Your IRA!

## Understanding Required Minimum Distributions What Baby Boomers Need to Know about RMDs

Can you afford a 50% tax penalty on your IRA or other retirement accounts after age 70 ½? Don't let your money go down the drain! Let an Income Specialist show you how to avoid costly mistakes.

If you're at or near retirement age, you'll soon have to pay taxes again on your IRAs and other tax-deferred savings accounts. **Taxes on RMDs can be a major financial burden...** unless you know how to protect yourself. Learn simple strategies that could save you thousands!

Our events are always well-attended and seating is limited.

**Reserve Your Seat By Calling:**

**844-323-2646**

*(Toll Free, 24 hours)*

**Or Register Online at: [www.youRSVP.com](http://www.youRSVP.com)**

**enter code: 33529**

### **In This One-Hour Workshop, You Will Learn:**

- When do I have to take my distributions - and are there exceptions?
- How much will I have to take out?
- How much tax liability will they create?
- How do the distributions impact my Social Security?
- Is my asset allocation appropriate for RMDs?
- Are my beneficiaries set up for maximum tax efficiency? And MORE!

## ..... **What Baby Boomers Need to Know About RMDs** .....

### **Understanding Required Minimum Distributions**

### **Choose Your No-Obligation Educational Workshop**

**Tuesday**  
**November 1, 2016**  
**2:30 pm**

*Registration at 2:00 p.m*



**Thursday**  
**November 10, 2016**  
**2:30 pm**

*Registration at 2:00 p.m*

**Wright State University- Lake Campus**  
**Room 177**

7600 Lake Campus Drive • Celina, OH 45822

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