



## 2020-2021 Verification of Untaxed Income Form

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This form is to verify untaxed income reported on the FAFSA. These figures typically are not greater than the Adjusted Gross Income (AGI) for the student or a parent of a dependent student. Please confirm the amounts for untaxed income reported on the FAFSA. **Independent Students: Do not include parent data.**

### A. Student Information

	<b>University ID (UID) – Required.</b>
Last Name <span style="margin-left: 150px;">First Name</span> <span style="margin-left: 20px;">M.I.</span>	<b>U</b>
Student Cell Phone Number	

B. Untaxed Income	Student/Spouse Amount for 2018	Parent(s) Amount for 2018 (only if student is dependent)
<b>a</b> <b>Payments to tax-deferred pension and retirement savings.</b> List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.	\$	\$
<b>b</b> <b>IRA deductions and payments to self-employed SEP, SIMPLE Keogh and other qualified plans.</b> Reported on IRS Form 1040 Schedule 1, Line 28 + Line 32.	\$	\$
<b>c</b> <b>Child Support received.</b> List the actual amount of any child support you received in 2018 for children in your household.	\$	\$
<b>d</b> <b>Tax exempt interest income.</b> Reported on IRS Form 1040 Line 2a	\$	\$
<b>e</b> <b>Untaxed portions of IRA, Pension and Annuity distributions.</b> Reported on IRS Form 1040, line 4a minus line 4b. <b>Exclude rollovers. If amount is negative, enter zero in the box.</b>	\$	\$
<b>f</b> <b>Housing, food, and other living allowances paid to members of the military, clergy, and others.</b> Include cash payments and/or the cash value of benefits received.	\$	\$
<b>g</b> <b>Veteran's non-education benefits.</b> List the total amount of Veterans non-education benefits received in 2018. Include Disability, Death Pension or Dependency & Indemnity Comp. (DIC) and/or VA Educational Work Study allowances.	\$	\$
<b>h</b> <b>Other untaxed income:</b> worker's compensation, disability, Railroad Retirement Benefits, etc. <b>Do not include:</b> welfare, social security, SSI, WIA educational benefits, financial aid or combat pay.	\$	\$
<b>i</b> <b>Money received or paid on the student's behalf.</b> List any money received or paid on the student's behalf in 2018 (e.g., payment of student's bills) and not reported elsewhere on this form.	\$	XXXXXX

C. Certification			
I (we) certify that all information entered is complete and correct. <i>(Actual Signatures Required. Form may be emailed or faxed.)</i>			
	/ /		/ /
<b>Student Signature</b>	<b>Date</b>	<b>Parent Signature</b> (for dependent student)	<b>Date</b>