

Gift Management and Fees

The Wright State University Foundation assesses minimal fees on certain forms of gifts and on our endowment. These fees are designed to assist the foundation in:

- maintaining over 2,000 distinct funds;
- building and managing relationships with donors and prospective donors;
- providing receipts for all donations;
- investment oversight;
- accounting and tax reporting;
- systems and data management support;
- processing the collection of all gifts (cash, check, credit card, and stock gifts);
- reporting on all contributions and disbursements to academic units;
- processing all checks and vetting each disbursement request against established criteria;
- stewarding donors via acknowledgements, special events, and communications;
- providing donors with endowment and stewardship recipient reports which show all fund activity in each fiscal year;

The Wright State University Foundation is a separate affiliated organization, whose primary objective is to receive, manage and disburse donor gifts for the benefit of Wright State University and its students. As an independent affiliated organization, fees and assessments are necessary to support the ongoing operations of the foundation. The foundation's fee structure is periodically reviewed and approved by the Wright State University Foundation's Board of Trustees.

Gift Administration Fee

The foundation assesses a one-time gift administration fee (5%) on non-endowed gifts to the Wright State University Foundation.

Endowment Administration Fee

An endowment administration fee (1.5%), expressed as a percentage of the market value of each endowment valued as of each December 31, will be levied on the endowments managed by the Wright State University Foundation in the pooled endowment fund.

The endowment administration fee will be deducted from the accumulated earning portion of the endowments and will be assessed before spending distributions are made.