As required by the U.S. Department of Education, the Wright State University Office of Financial Aid assigns a cost of attendance (COA) budget before offering students financial aid. The COA budget includes allowances for these costs:

- Tuition
- Books and supplies
- Room and board (meals)
- Transportation
- Personal expenses

Sometimes students incur additional education-related expenses that are not included in the cost of attendance. An adjustment to the COA can be made for certain expenses (see below). Adjustments to the cost of attendance increases the budget, allowing students the ability to obtain additional financial aid, typically in the form of loans. Loan options may include a federal loan, an alternative loan, or for a dependent student, parents can apply for the Parent PLUS Loan.

### Additional education-related expenses

<table>
<thead>
<tr>
<th>Required documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>A written statement from the student’s department or college that itemizes additional expenses the student will incur for their program of study and lists the total dollar amounts of the costs</td>
</tr>
</tbody>
</table>

**Note: A different form exists for updating the COA for students planning to study abroad:**

### Additional costs associated with a student’s program of study that are above the cost of tuition and fees and books and supplies

**For students with a disability, school-related costs incurred due to the disability that are not covered by a third-party**

- Proof of school-related costs incurred due to student’s disability with the total dollar amount of the costs, and
- Proof that the additional school-related costs are not covered by a third-party

**see documentation examples**

### Cost for the purchase or rental of a computer

- Proof of purchase or rental of a computer and total dollar amount of the cost (Maximum $2,000)

**see documentation examples**

### Unusually high childcare or dependent care costs not covered by a third-party

- Proof of childcare or dependent care costs and the total dollar amount of the costs,
- Names and ages for the children/dependents receiving care, and
- Proof that childcare or dependent care costs are not covered by a third-party

**see documentation examples**

**Documentation of cost & proof of payment:** bills; statements; receipts; agency letter; benefit statement

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**Cost of Attendance Adjustment - Policy**

Annually, and on a case-by-case basis, the Office of Financial Aid may increase a student's COA for additional education-related expenses incurred during the academic year. The 2020-2021 academic year includes Summer 2020, Fall 2020, and Spring 2021.

**Cost of Attendance Adjustment - Process**

For the 2020-2021 academic year, students must complete and return the Cost of Attendance Adjustment form and supporting documentation to Raider Connect no later than February 15, 2021. The submission of a Cost of Attendance Adjustment Form does not guarantee that a COA adjustment will occur.

Upon receiving the Cost of Attendance form, the Office of Financial Aid (OFA) will review the additional expenses documentation. If approved, the OFA will increase the cost of attendance and evaluate the student’s financial aid offer. The OFA will notify students via their Wright State University email account when the review is complete.
## 2020-2021 Cost of Attendance Adjustment Form

### A. Student Information

<table>
<thead>
<tr>
<th>Last Name</th>
<th>First Name</th>
<th>M.I.</th>
<th>University ID (UID) – Required.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Student Cell Phone Number**

**Other Number**

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**The Wright State University Office of Financial Aid can only review Cost of Attendance Adjustment Forms that are complete, along with proper documentation. Forms must be submitted no later than February 15, 2021.**

### B. Additional Education-Related Expenses for the 2020-2021 Academic Year

Check the box(es) below for any additional expenses incurred for the Summer 2020, Fall 2020, or Spring 2021 terms and submit the appropriate documentation with this form. [Include student name/UID on all documentation.]

<table>
<thead>
<tr>
<th>Additional expenses</th>
<th>Required documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Additional expenses above the basic costs for tuition, fees, books, and supplies</td>
<td>• A written statement from the department or college must itemize the additional expenses student will incur for their program of study and list the total dollar amounts of the costs</td>
</tr>
</tbody>
</table>
| ☐ For students with a disability, school-related costs incurred due to the disability that are not covered by a third-party | • Proof of school-related costs incurred due to student’s disability with the total dollar amount of the costs, **and**
|                                                                                     | • Proof that the additional school-related costs are not covered by a third-party, **see documentation examples** |
| ☐ Cost for the purchase or rental of a computer                                    | • Proof of purchase or rental of a computer and total dollar amount of the cost (Maximum $2,000), **see documentation examples** |
| ☐ Unusually high costs for childcare or dependent care not covered by a third-party | • Proof of childcare or dependent care costs and the total dollar amount of costs, **and**
|                                                                                     | • Names and ages of children/dependents receiving care, **and**
|                                                                                     | • Proof that childcare or dependent care costs are not covered by a third-party, **see documentation examples** |

**Documentation of cost and proof of payment:** bills; statements; receipts; agency letter; benefit statement

### C. Certification Statement

I certify that the information I have provided on this form, and all the accompanying documentation, is true and correct to the best of my knowledge. I agree to submit additional documentation should the Office of Financial Aid make a request. I understand that this form may be denied. I also understand that I must already have been offered financial aid before this form can be reviewed.

*(Handwritten signature required. Form may be emailed or faxed.)*

**Student Signature:** _______________________________________________  **Date:** ____________

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