

# ***Current Funds Budget Fiscal Year 2013-2014***



WRIGHT STATE  
*UNIVERSITY*

---

CHANGING LIVES

***“RELENTLESS EXECUTION”***

# Wright State University

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## **Prepared by**

**Office of Budget Planning & Resource Analysis**  
**Office of the Vice President for Business and Fiscal Affairs**

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# ***Presentation Agenda***



***Recap of FY13 Budget and Accomplishments***

***Review of WSU Financial Metrics***

***Environmental Scan***

***FY2014 Budget***

***FY2014 Capital Plan***

***Concluding Thoughts and Open Forum***

# ***FY13 Budget Priorities***

***“Capitalizing on WSU Fiscal Stewardship to Deliver Student Success and Drive Economic Development”***



# *What we said...*

Invest in student success initiatives and support services that positively impact each student's university experience leading to graduation.

# *What we did...*

Invested in the new **Classroom Building**, with design underway to create innovative learning spaces as well as to centralize student support and success centers

Invested in the **Woods Commons**, creating study spaces, social spaces, and amenities for students

Invested in the **Creative Arts Center** renovations to expand studio spaces for art, dance, film, and music

Invested to renovate **Raider Connect** to provide one-stop support for students

Invested in the **Neuroscience and Engineering Collaborative (NEC) Building** to support world-class educational and research experiences

## Student Success



## *What we said...*

Invest in student success initiatives and support services that positively impact each student's university experience leading to graduation.

## Student Success

## *What we did...*

*Invested resources to implement and support faculty recommendations from the **Ad Hoc Committee on Student Success** Report through:*

*Development of **joint-enrollment programs** with community colleges*

*Development of **summer bridge** program for mathematics preparation*

*Expansion of recruitment and opportunities for **honors** students*

*Increase in faculty involvement with **Freshman seminars***

*Improvement of interventions **for at-risk students***

*Streamlining of **mathematics** remediation program*



## *What we said...*

Invest in student success initiatives and support services that positively impact each student's university experience leading to graduation.

## Student Success

## *What we did...*



*Awarded \$1.3M from Ohio Board of Regents' Ohio Means Internships and Co-ops grant program – combined with WSU efforts will create 192 internship positions*

*Opened Aerospace Professional Development Center at Wright State Research Institute (WSRI)*

## *What we said...*

**Continue the growth and expand the number of the University's Centers of Excellence to fuel economic vitality within the region and the State**

**Economic  
Development**

## *What we did...*

Wright State University &  
Premier Health Partners

**Neuroscience  
Institute  
Symposium**

***Held the first annual WSU & PHS Neuroscience  
Institute Symposium with a focus on translational  
neuroscience***

***Established the Distinguished Visiting Artist  
Series and CELIA Fellows program***





## *What we said...*

**Continue the growth and expand the number of the University's Centers of Excellence to fuel economic vitality within the region and the State**

**Economic  
Development**

## *What we did...*



***Launched Calamityville's first training course and first technical training zone***

***Rose to a shared second position world ranking in world wide web***



***area of computer science based on h-index by Microsoft Academic Search***

***And much, much more...!!***

## *What we said...*

Create an infrastructure that will catalyze the University's entrepreneurial spirit to capitalize on opportunities in existing, niche, and emerging markets

**Entrepreneurship**

## *What we did...*

*House Bill 7 – Phase I*

*Enterprise Print*

*Hospitality Services RFP*

*Innovative Financing*

*Wright Dunbar Redevelopment*

*Healthcare Benefits Strategy*

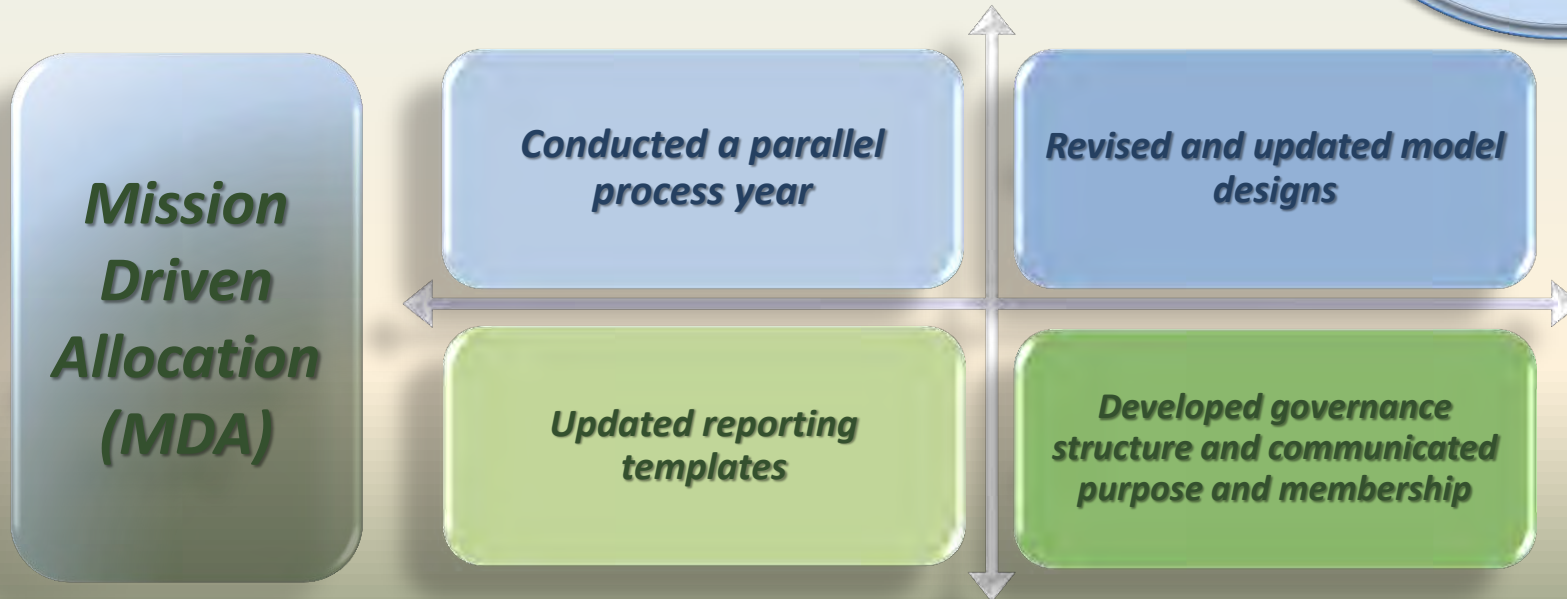
*Investment Management*

# *What we said...*

Create an infrastructure that will catalyze the University's entrepreneurial spirit to capitalize on opportunities in existing, niche, and emerging markets

**Entrepreneurship**

# *What we did...*





## *What we said...*

**Dedicate University Resources to provide professional development opportunities for staff and faculty**

**Our  
People**

## *What we did...*

**Wright Way Policy on  
Staff Service and  
Professional  
Development**

**Multicultural  
Affairs and  
Community  
Engagement**

**Staff  
Development  
Day**

**Training and  
Development  
Programs**

## *What we said...*

**Dedicate University Resources to provide professional development opportunities for staff and faculty**

**Our  
People**

## *What we did...*

***Transformation of  
Performance  
Management***

***Tuition  
Remission***

***Center for  
Teaching  
and  
Learning***

***Presidential  
Lecture Series***

# ***FY13 Capital Plan***



# What we said...

**Issue \$10M in new bonds to fund student success in new Classroom Building and Woods Commons**

## Capital Plan

# What we did...

NOVEMBER 2, 2012 **PAGE THREE**  
bizjournals.com/dayton

## WSU raises \$25M toward upgrades

■ BY LAURA ENGLEHART  
DBJ STAFF REPORTER

Wright State University has raised \$25 million through a recent bond issuance. Proceeds from the sale will help construct two buildings and renovate a former storage facility at the main campus in Fairborn.

Following a \$58.5 million bond issuance nearly a year ago to fund several capital improvements, including the planned buildings, Wright State leaders chose to expand on those construction plans, requiring a second bond sale, said Mark Polatajko, treasurer and vice president of business and fiscal affairs.

The university Board of Trustees this past month approved a request for the bond issuance, which allows Wright State to add another \$6 million and 16,000 square feet to a classroom building planned for the west side of campus. The \$12 million building will have 57,000 square feet and include classroom space and room for student and teacher support services.

The bond also pays for a \$3.9 million, 18,000-square-foot student commons building near The Woods residence halls on the northwest side of campus. The building will provide more student gathering space and dining options, university officials previously said.

The university does not have plans in the near future for another bond offering, Polatajko said.

"This will definitely meet our capital financing needs for the next three to five years," he said. "We wanted to give ourselves time to complete these capital projects, which align with our campus master plan."

The bond sale was underwritten by Fifth Third Securities, a division of Fifth Third Bank in Cincinnati. Huntington Investment Co. and PNC Capital Markets LLC were underwriting syndicate members.

Wright State also included students and faculty in the process.

Joanne Li, dean of the Raj Soin College of Business, Marlena Akhbari, chair of finance and financial services, and Fall Ainina, a finance professor, joined other university financial leaders who evaluated potential bond underwriters.

In addition, several Wright State under-



MICHAEL E. BOVO (DBJ)

**Higher Education:** Wright State University raised \$25 million through a recent bond issuance that it will use toward constructing two buildings and renovating a former storage facility.



Fall Ainina

graduates and MBA students were present for the sale at Fifth Third Bank.

"Traditionally, students learn finance in the classroom. For these students to be immersed into an actual bond pricing on the traditional floor, participate in pre-market open pricing strategy and observe the execution of the bond sale is simply amazing," Polatajko said.

■ E-mail [lenglehart@bizjournals.com](mailto:lenglehart@bizjournals.com). Call (937) 528-4426.

**Issued \$25M in general receipts bonds to fund Classroom Building, Woods Commons, grounds storage relocation, and refinance outstanding debt**

**Enlisted the partnership of Board members, administration, faculty, staff, alumni, students, and community**



**Contracted with ABM to implement  
House Bill 7 Phase II initiative**

# Capital Plan

**Initial cost of  
\$25.5M**

**Savings of \$35.8M  
over 15 years**



**Decrease  
energy  
usage  
35-40%**



**Decrease  
deferred  
maintenance  
by \$8 Million**



**Eliminate  
*over 30*  
pieces of  
equipment  
permanently**



***In FY 2014.....***

***Wright State  
University  
maintains its  
strong fiscal  
condition!***

Current Funds Budget  
Fiscal Year 2012-2013

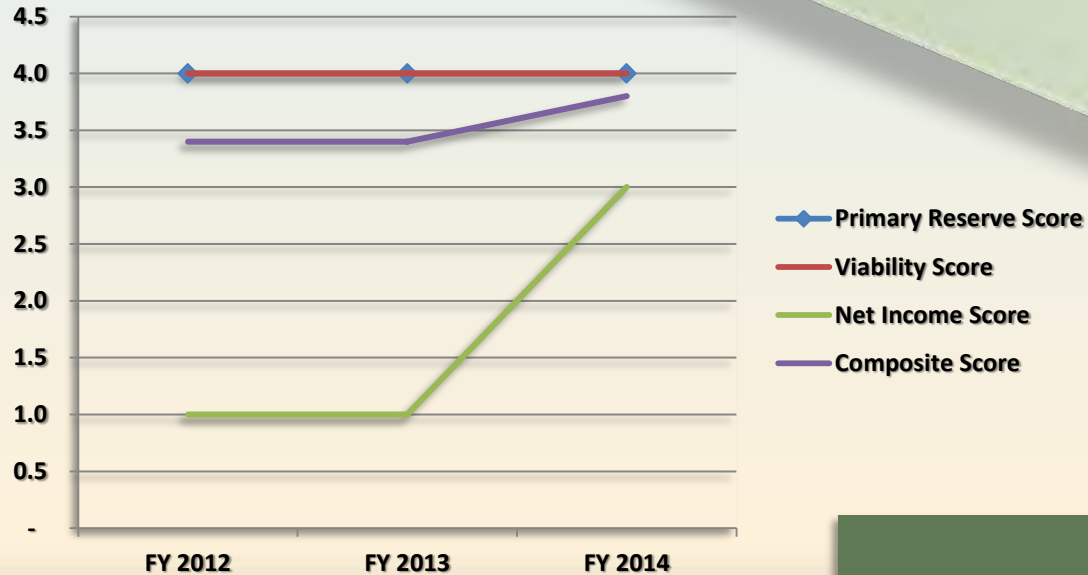
***“CAPITALIZING ON WSU FISCAL STEWARDSHIP,  
DELIVER STUDENT SUCCESS AND DRIVE  
ECONOMIC DEVELOPMENT”***



**WRIGHT STATE  
UNIVERSITY**

Prepared By  
Office of Budget Planning and Resource Analysis  
May 24, 2012

# Senate Bill 6 Ratios – Current and Projected



## Senate Bill 6 Ratios

	FY 2012 actual	FY 2013 projected	FY 2014 projected
<b>Primary Reserve Score</b>	<b>4.0</b>	<b>4.0</b>	<b>4.0</b>
<b>Viability Score</b>	<b>4.0</b>	<b>4.0</b>	<b>4.0</b>
<b>Net Income Score</b>	<b>1.0</b>	<b>1.0</b>	<b>3.0</b>
<b>Composite Score</b>	<b>3.4</b>	<b>3.4</b>	<b>3.8</b>

# Board Financial Policy Guidelines

## Board Financial Policy Guidelines (goal to reach A1-Aa3 median)

		<i>FY2012 Actual</i>	<i>FY 2013 Actual</i>	<i>FY 2014 Projected</i>	<i>Moody's A1 – Aa3 Median*</i>
<b>III A</b>	<b>Change of Unrestricted Net Assets / Total Operating Revenue</b>	<b>-2.00%</b>	<b>2.25%</b>	<b>3.85%</b>	<b>N/A</b>
<b>III B</b>	<b>Measure of Reserves</b>	<b>17,199</b>	<b>18,185</b>	<b>19,575</b>	<b>14,894</b>

	<u><i>As of June 30, 2013</i></u>	<u><i>Aa3</i></u>	<u><i>A1</i></u> <i>(in millions)</i>	<u><i>Median</i></u>
<b>III C</b>	<b>Calculated Debt Capacity</b>	<b>\$178.2</b>	<b>\$185.8</b>	<b>\$181.1</b>
	<b>Outstanding Debt as of June 30, 2013</b>	<b><u>(\$159.0)</u></b>	<b><u>(\$159.0)</u></b>	<b><u>(\$159.0)</u></b>
	<b>Available Debt Capacity (post 2013 Bonds)</b>	<b><u>\$19.2</u></b>	<b><u>\$26.8</u></b>	<b><u>\$22.1</u></b>

# Moody's Bond Ratings Measures



Moody's Investors Service

	<i><b>FY 2012 Actual</b></i>	<i><b>FY 2013 Projected</b></i>	<i><b>FY 2014 Projected</b></i>	<i><b>Moody's A1 – Aa3 Median*</b></i>
<i><b>Unrestricted Net Assets / Operating Expenses</b></i>	<b>0.29</b>	<b>0.32</b>	<b>0.38</b>	<b>0.27</b>
<i><b>Unrestricted Net Assets / Debt</b></i>	<b>1.15</b>	<b>0.99</b>	<b>1.22</b>	<b>0.42</b>
<i><b>Debt Service / Operations</b></i>	<b>2.86%</b>	<b>2.41%</b>	<b>3.20%</b>	<b>2.77%</b>
<i><b>Direct Debt Service Coverage</b></i>	<b>1.22</b>	<b>1.27</b>	<b>1.84</b>	<b>1.65</b>

# Growth in Total Net Assets



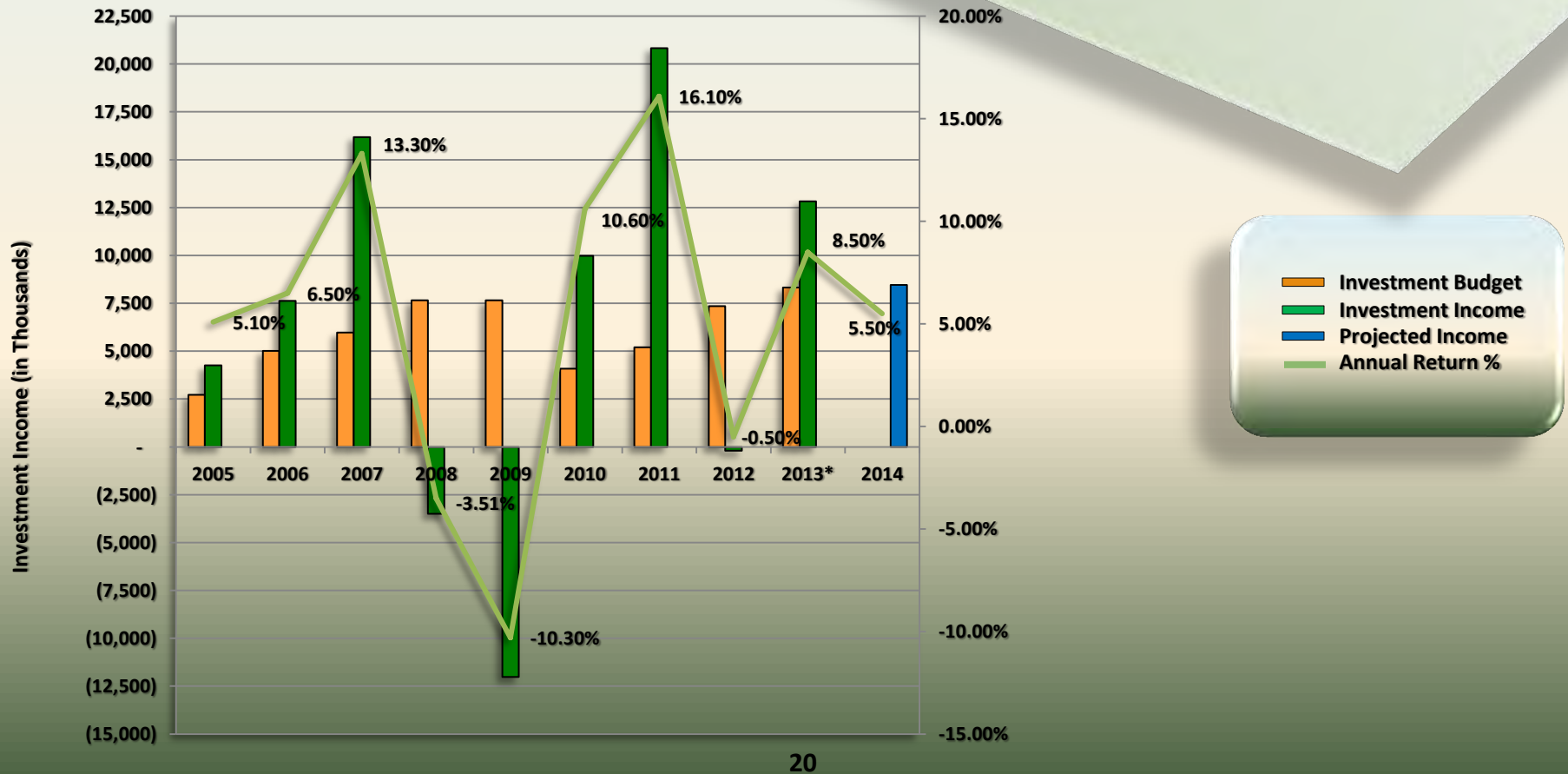
**+ 43%**  
**(+120,172,000)**

**2002-2012  
Change in  
Net Assets**



# Investment Portfolio Performance

\* 2013 is FYTD Feb 2013



# *Environmental Scan*



*Global*



*Federal*



*State*



*Regional*



*Institutional*



# Global Trends

## Massive Open Online Courses (MOOCs)

- *Reconsidering how education is structured, delivered, and valued*



Global

Federal

State

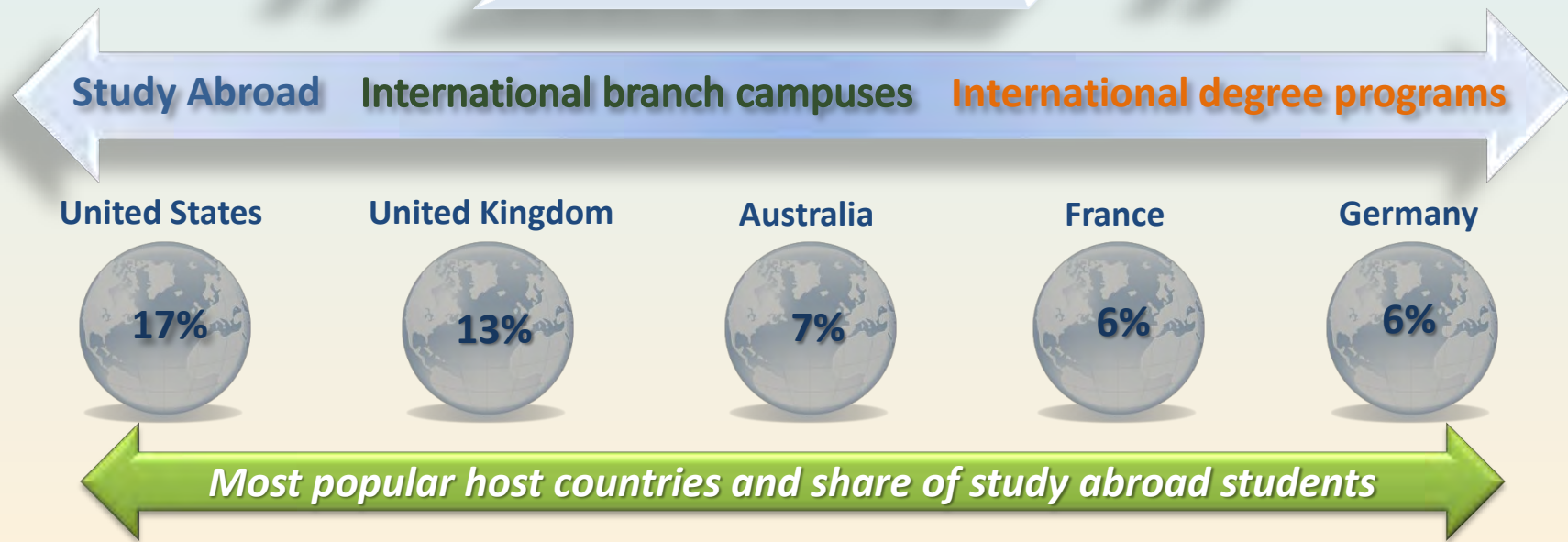
Regional

Institutional



# Global Trends

## Student Mobility



*The number of students studying outside of their home country increased by 99% between 2000 and 2010 (n=4.1 million)*

*The United States' share of study abroad students decreased by 6% in the same decade*

Global

Federal

State

Regional

Institutional

# Federal Trends

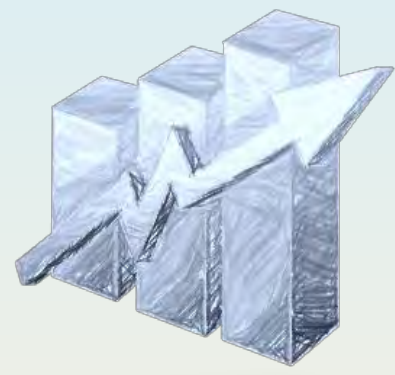
Global

Federal

State

Regional

Institutional



**Need to address increasing student debt**

## Federal Student Aid



Students receiving Pell Grants in 2012

## Student Debt



Amount of federal student loans expected for 2013-14



Total amount of student loan debt

**Access and success for low-income and minority students**



**TRIO Grants**

**GEAR UP**

**Dream ACT**

# Federal Trends

*Need to demonstrate the value of the college education*



*Rising college costs*

*Increasing student debt*



*Uncertainty in the job market for young college grads*

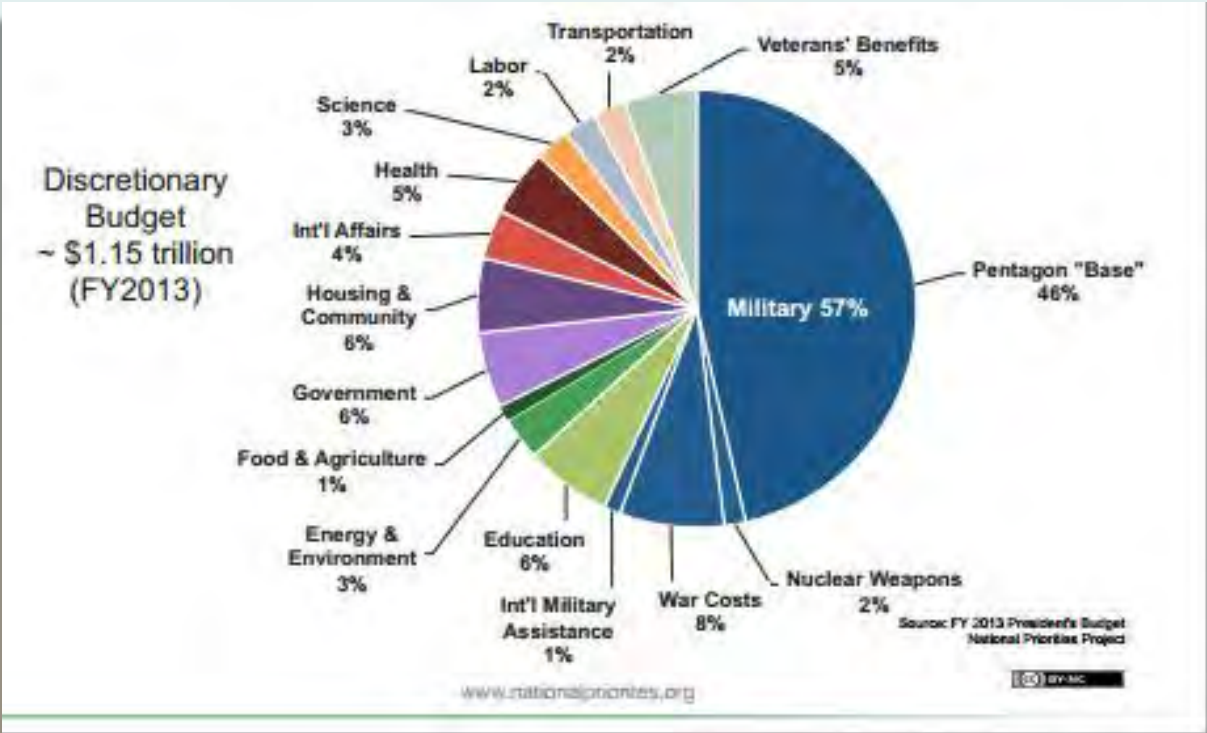


unemployment = 9.4% underemployment = 19.1%



# Federal Trends

*Sequestration*

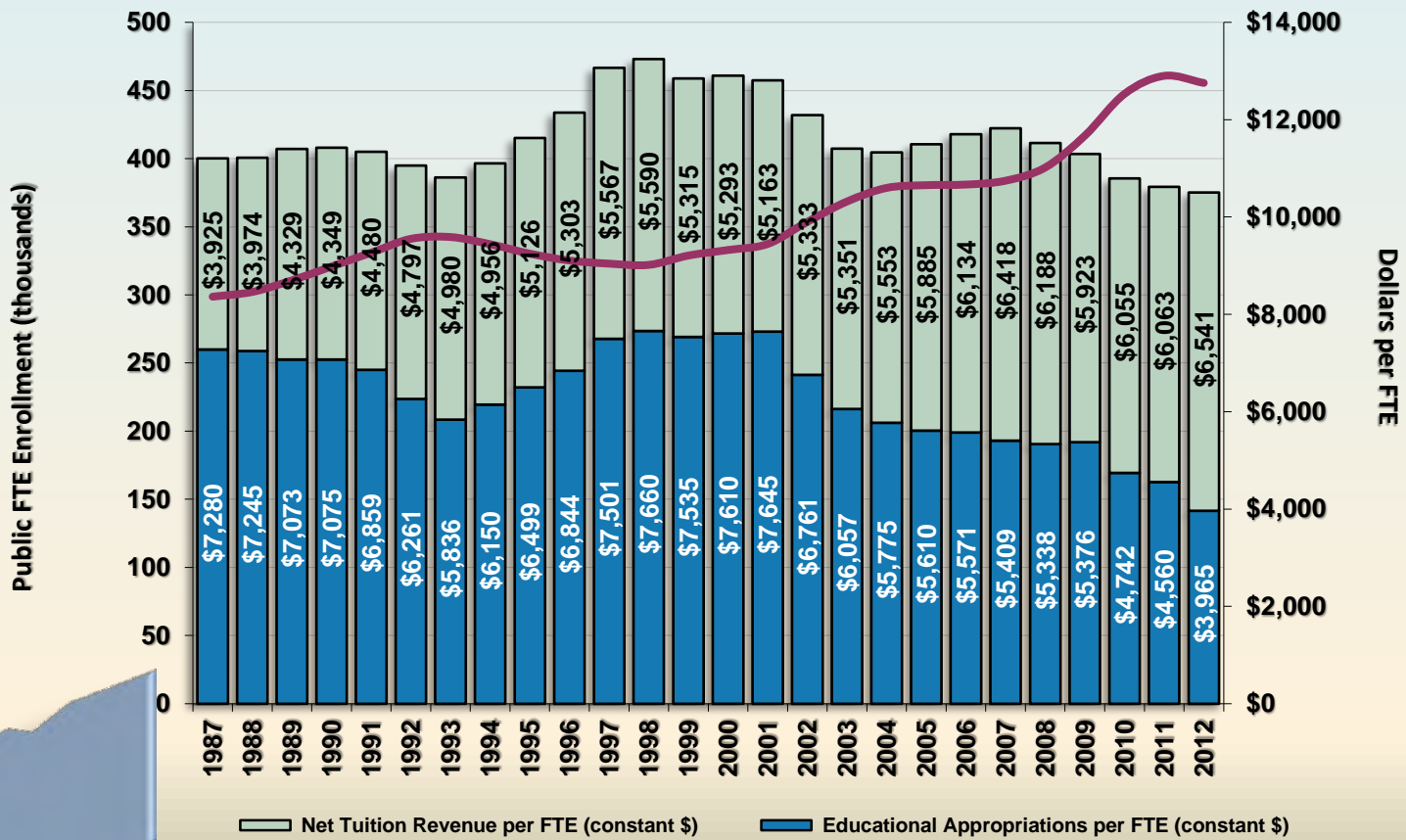


**\$1.2 Trillion**  
over 10 years

50% - Defense  
50% - Discretionary

# State Trends

## Ohio's Enrollment and Educational Revenue Trends



Note: Constant 2012 dollars adjusted by SHEEO Higher Education Cost Adjustment (HECA). Educational Appropriations include ARRA funds.

Source: SHEEO

Global

Federal

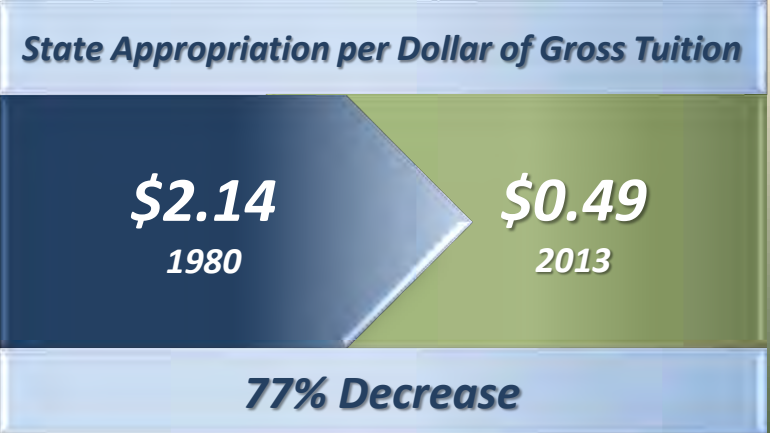
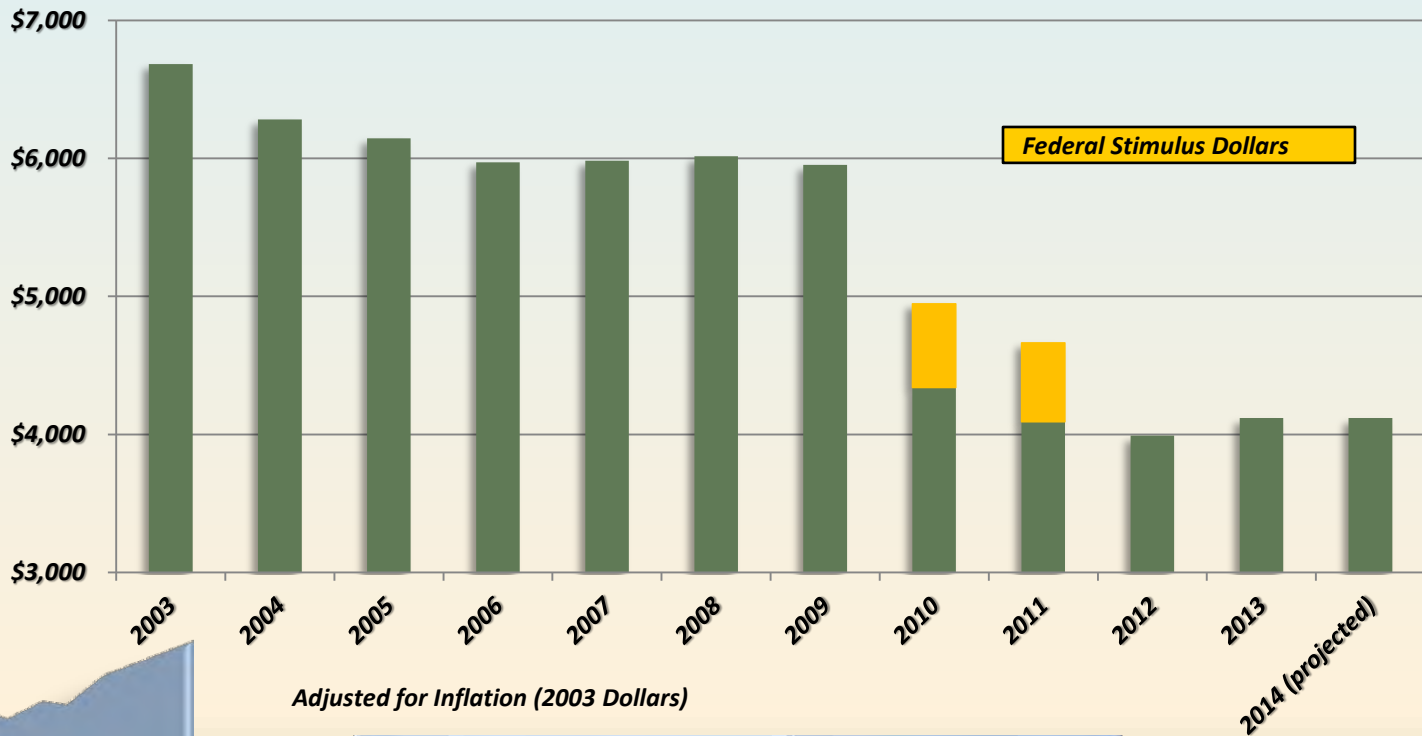
State

Regional

Institutional

# State Trends

State Funding per  
FTE 2003-2013



Global

Federal

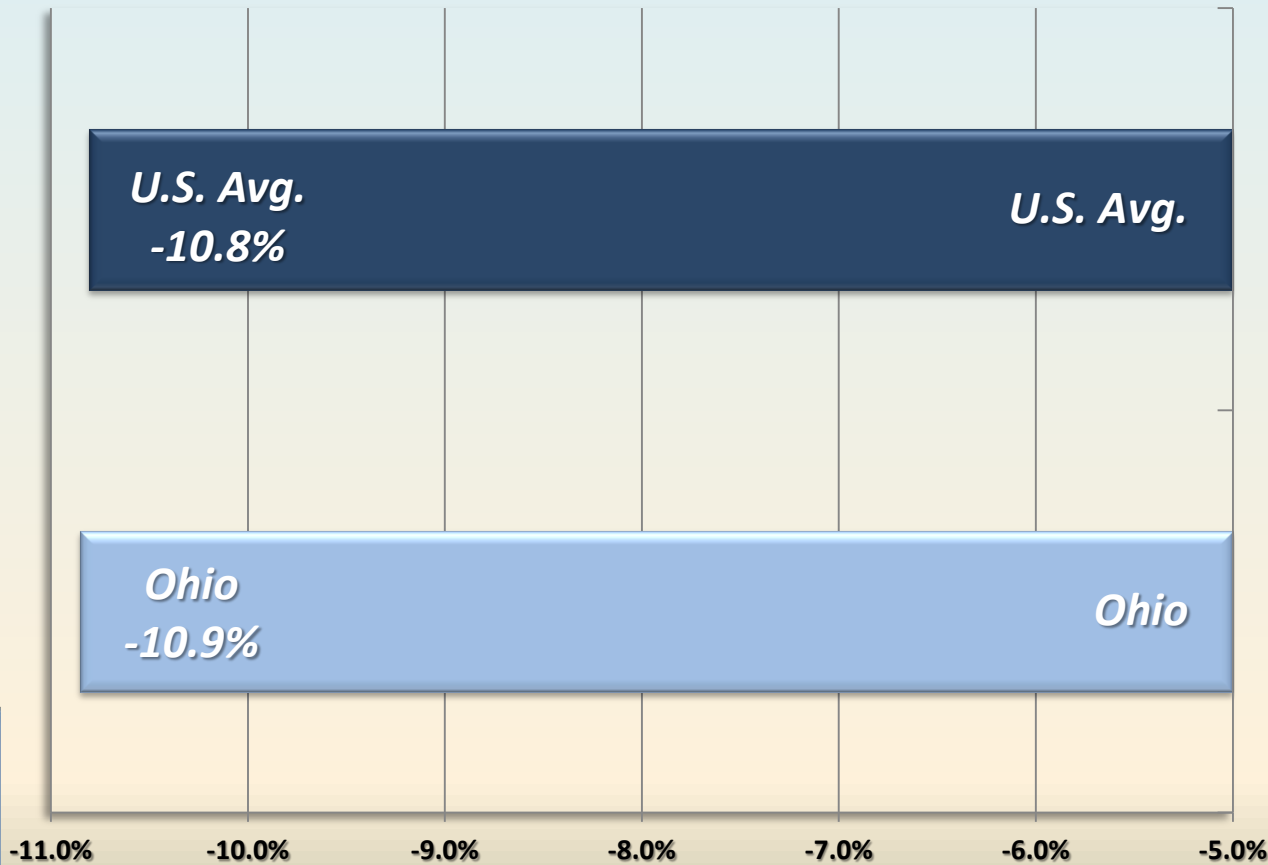
State

Regional

Institutional

# State Trends

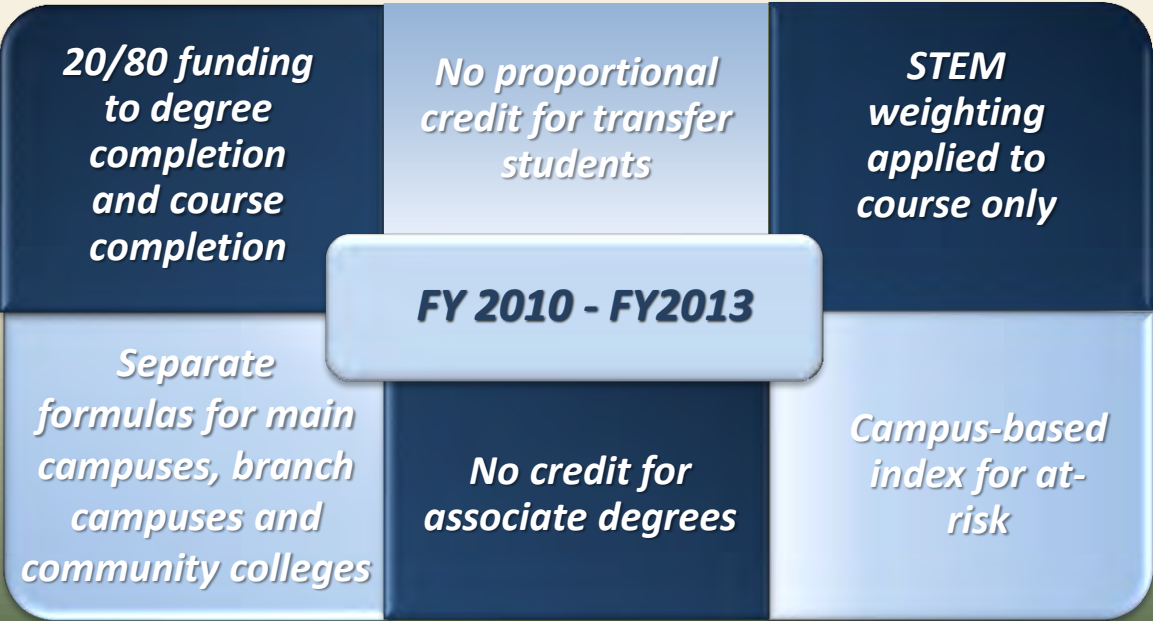
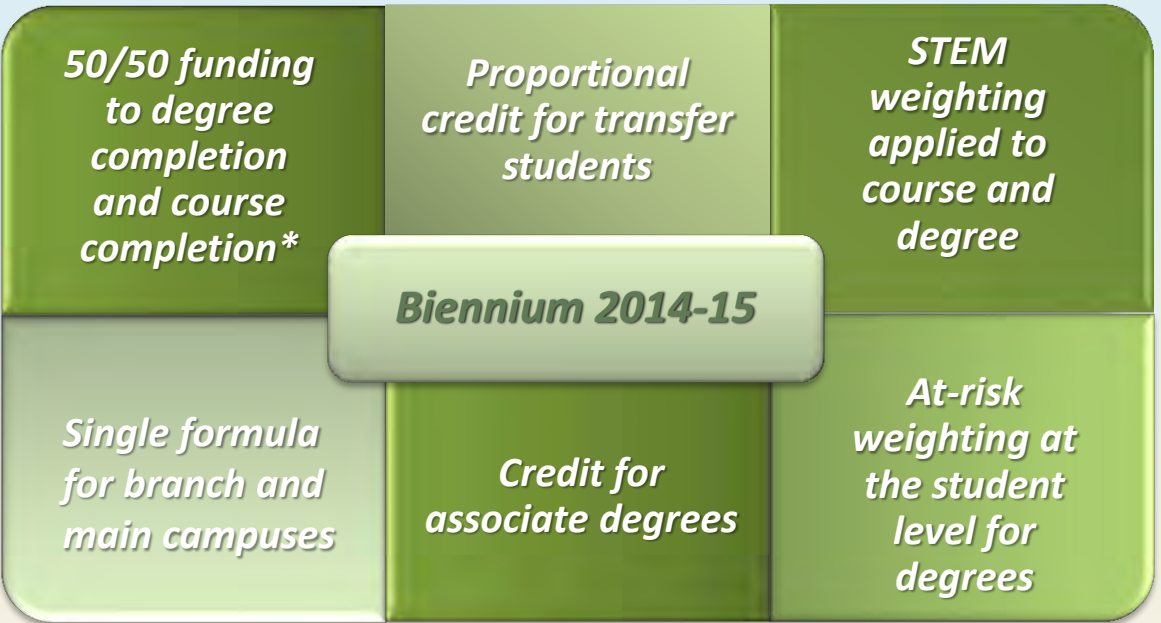
*Change in  
State  
Support for  
Higher  
Education  
2008-2013*



- Global
- Federal
- State
- Regional
- Institutional

# State Trends

## State Share of Instruction Funding Formula Changes



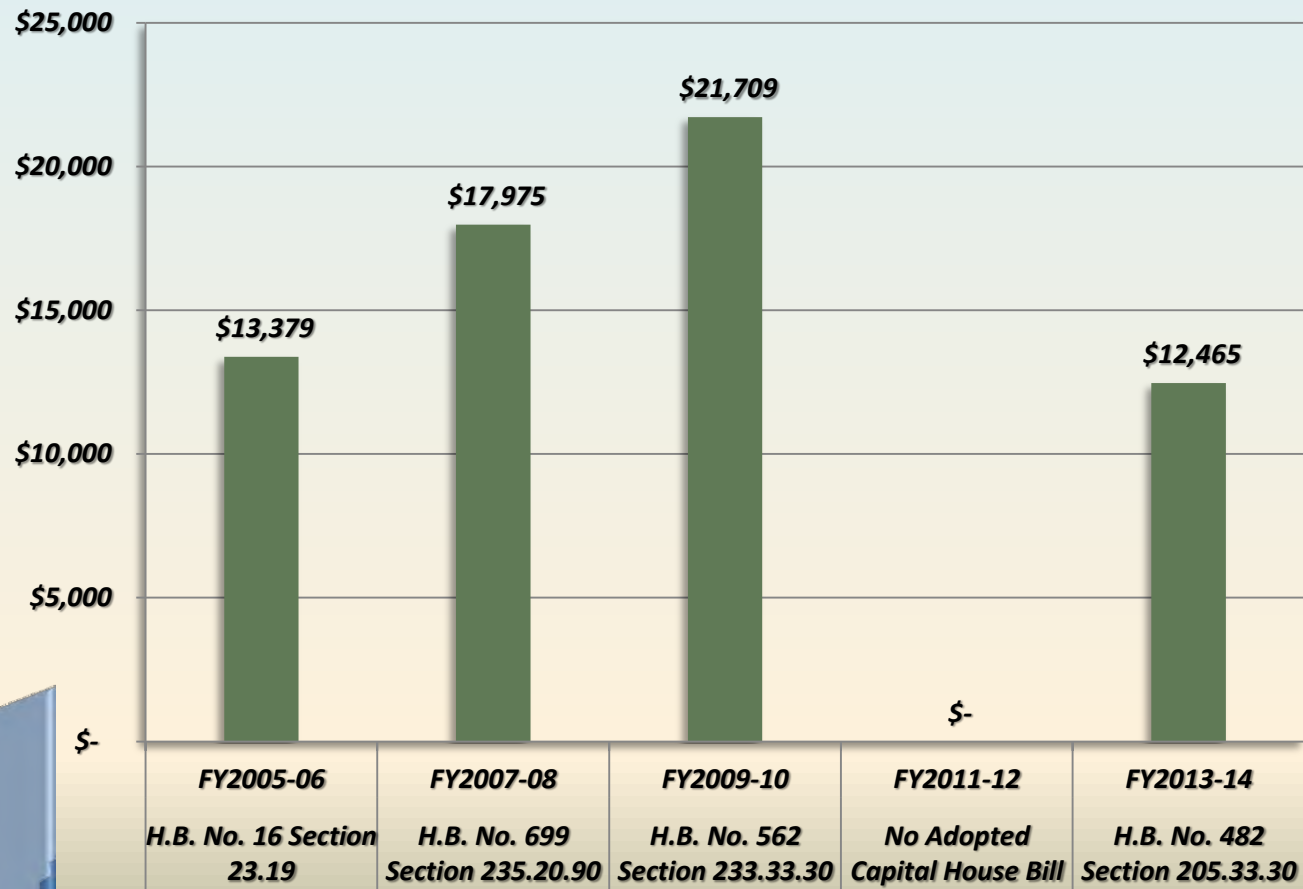
Global
Federal
State
Regional
Institutional

\*After medical, doctoral and access set asides  
30



# State Trends

**State  
Capital  
Appropriations**



Global

Federal

State

Regional

Institutional

# State Trends

## Research & Commercialization

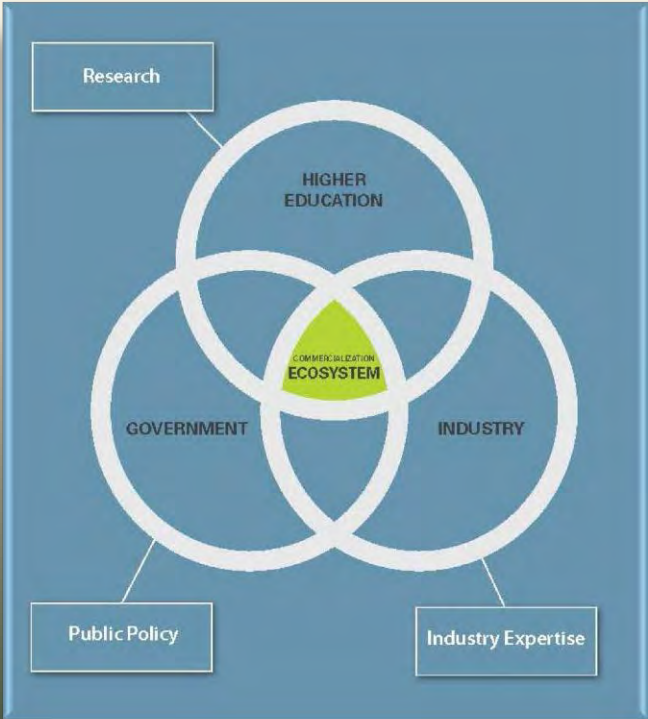
Ohio's Rank	
20	29
in R&D	overall

- 1) R&D inputs
- 2) Risk capital and entrepreneurial infrastructure
- 3) Human capital investment
- 4) Technology & science workforce
- 5) Technology concentration & dynamism

Source: Milken Institute's State Technology & Science Index via Ohio Board of Regents

***“Ecosystems that support technology commercialization must be built collaboratively by industry, higher education, and government leaders.”***

*— Ohio Board of Regents Commercialization Task Force*



Global

Federal

State

Regional

Institutional



# State Trends



**iuc**

**Inter-University Council of Ohio**  
*A voluntary educational association of Ohio's public universities since 1939*



**IUC Committees**

Global

Federal

State

Regional

Institutional

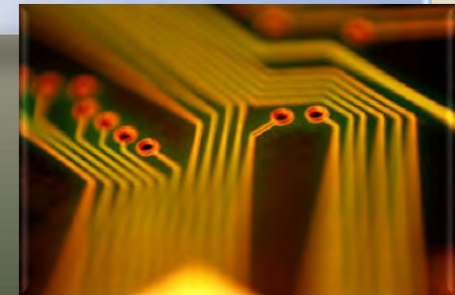
# State Trends

## *Economic and Workforce Development*



*Ohio industries highlighted; higher education partnership enlisted in:*

***Advanced Manufacturing  
Aerospace and Aviation  
Agribusiness and Food Processing  
Automotive  
Biohealth  
Energy  
Financial Services  
Information Technology  
Polymers & Chemicals***



Global

Federal

State

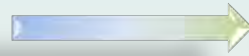
Regional

Institutional

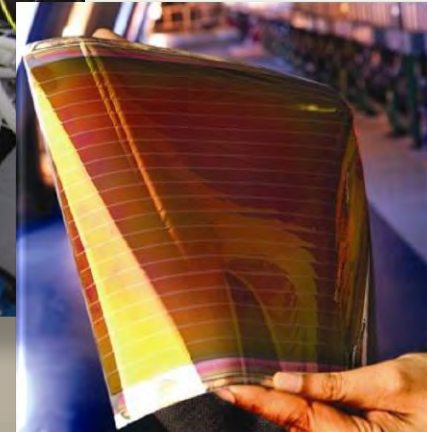
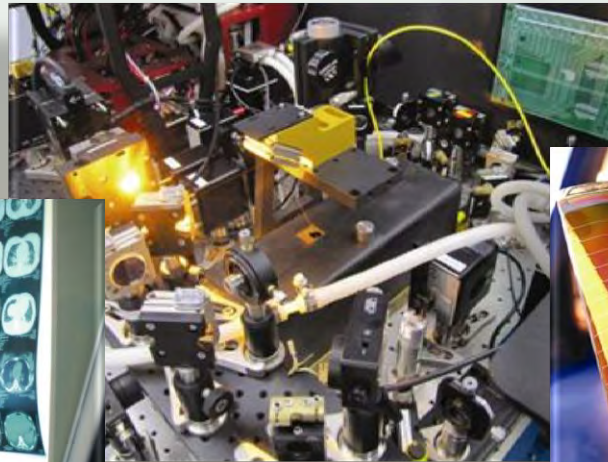
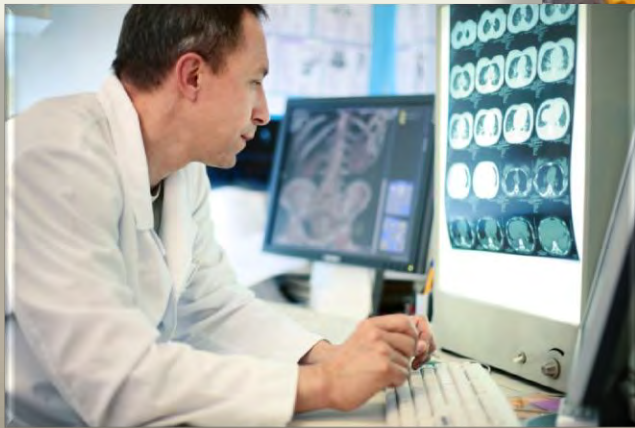


# Regional Trends

*Wright Patterson Air Force Base  
local defense industry, local  
healthcare industry*



*Research opportunities  
and partnerships*



*Sequestration effects?*

Global

Federal

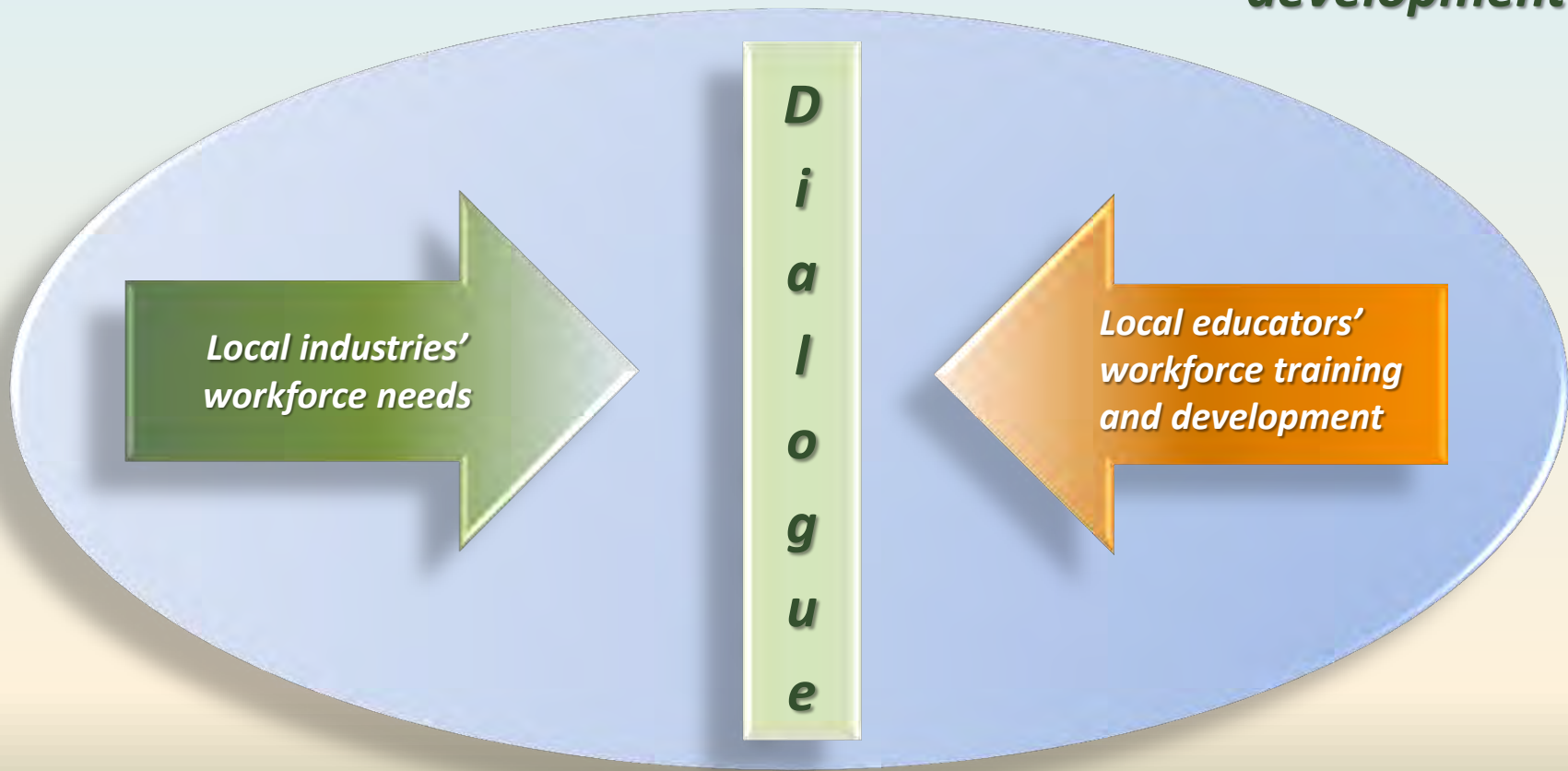
State

Regional

Institutional

# Regional Trends

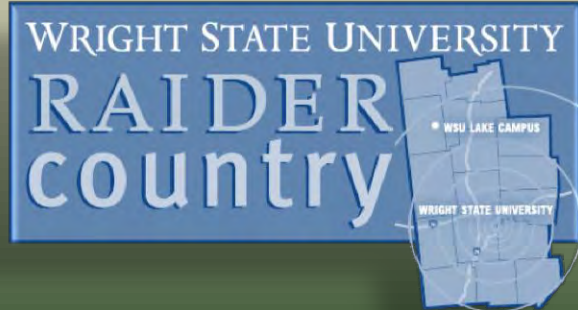
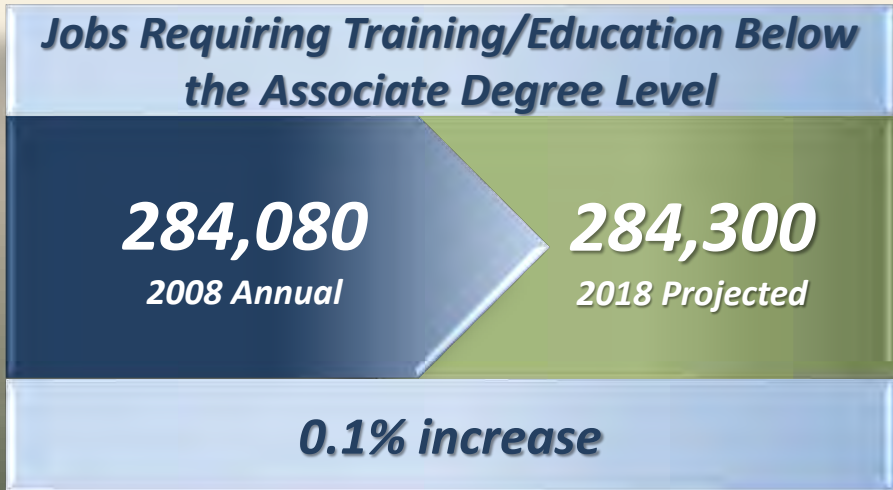
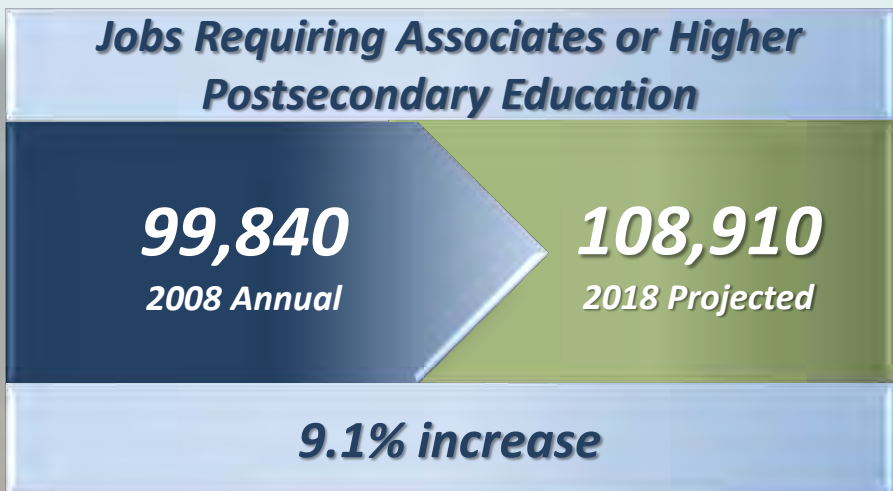
## Regional workforce development



Global
Federal
State
Regional
Institutional

# Regional Trends

*Dayton region  
job growth for  
positions  
requiring  
postsecondary  
education*



Global

Federal

State

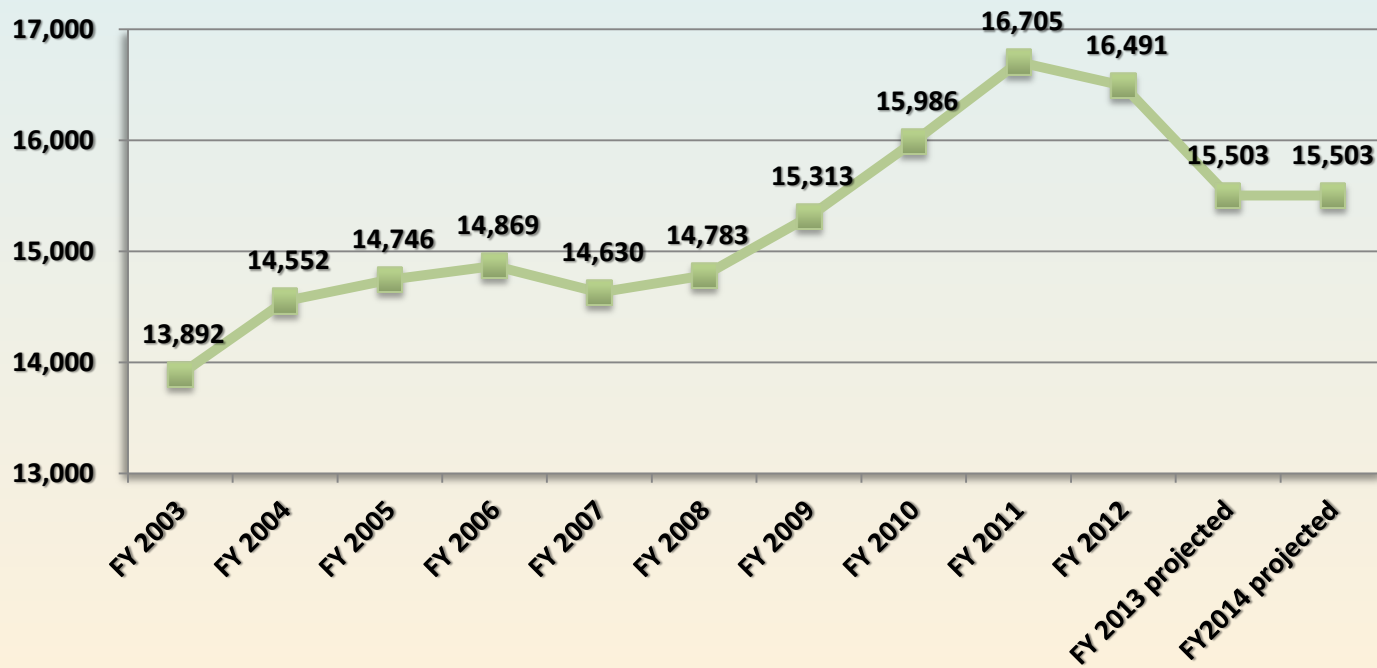
Regional

Institutional



# Institutional Trends

WSU - Total University  
All Students All Terms Student FTE



<u>% Change - All Terms FTE</u>	<u>FY03 to FY13</u>	<u>FY12 to FY13</u>
<b>Undergraduate</b>	<b>13.60%</b>	<b>-6.40%</b>
<b>Graduate/Professional</b>	<b>2.60%</b>	<b>-3.90%</b>
<b>All Students</b>	<b>11.60%</b>	<b>-6.00%</b>



Global

Federal

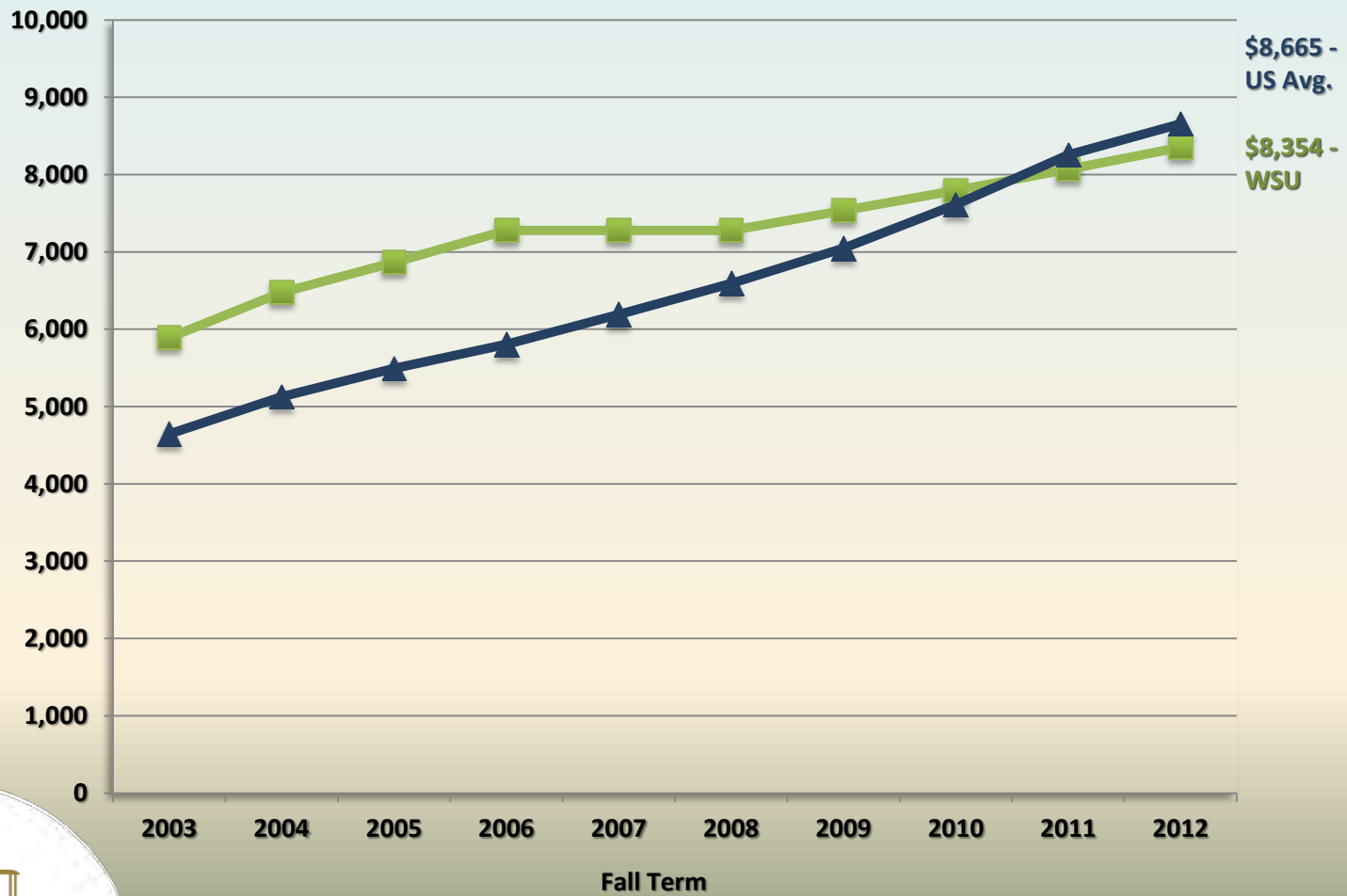
State

Regional

Institutional

# Institutional Trends

Annual Tuition Charges  
WSU vs. US Average  
for Public Four-Years



Source: CollegeBoard National Data

- Global
- Federal
- State
- Regional
- Institutional

# Institutional Trends

## Full-Time Student Fees Ohio Main Campuses

### Annualized Full-Time Undergraduate and Graduate Fees, University Main Campuses 2012-2013

University Main Campuses	Undergraduate		Graduate	
	In State	Out of State	In State	Out of State
Miami University	\$ 13,523	\$ 29,087	\$ 12,840	\$ 27,880
University of Cincinnati	\$ 10,784	\$ 25,816	\$ 14,182	\$ 25,696
Bowling Green State University	\$ 10,394	\$ 17,702	\$ 11,648	\$ 18,956
Ohio University	\$ 10,282	\$ 19,246	\$ 9,510	\$ 17,502
Ohio State University	\$ 10,037	\$ 25,445	\$ 12,201	\$ 29,513
University of Akron	\$ 9,862	\$ 18,063	\$ 8,578	\$ 13,767
Kent State University	\$ 9,672	\$ 17,632	\$ 10,290	\$ 17,806
Cleveland State University	\$ 9,314	\$ 12,436	\$ 12,169	\$ 23,966
University of Toledo	\$ 9,196	\$ 18,316	\$ 14,064	\$ 24,298
<b>Wright State University</b>	<b>\$ 8,354</b>	<b>\$ 16,182</b>	<b>\$ 12,240</b>	<b>\$ 20,792</b>
Youngstown State University	\$ 7,451	\$ 10,467	\$ 10,257	\$ 10,467
Shawnee State University*	\$ 6,988	\$ 11,963	\$ 8,795	\$ 20,593
Central State University*	\$ 5,870	\$ 13,090	\$ 6,174	\$ 9,990

\* Receives special supplement to maintain low tuition.



**WRIGHT STATE**  
**UNIVERSITY**

CHANGING LIVES

Global

Federal

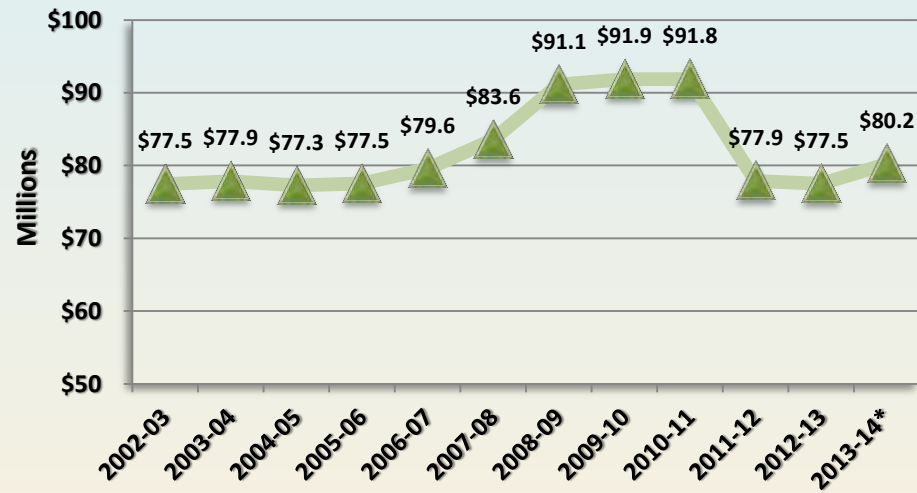
State

Regional

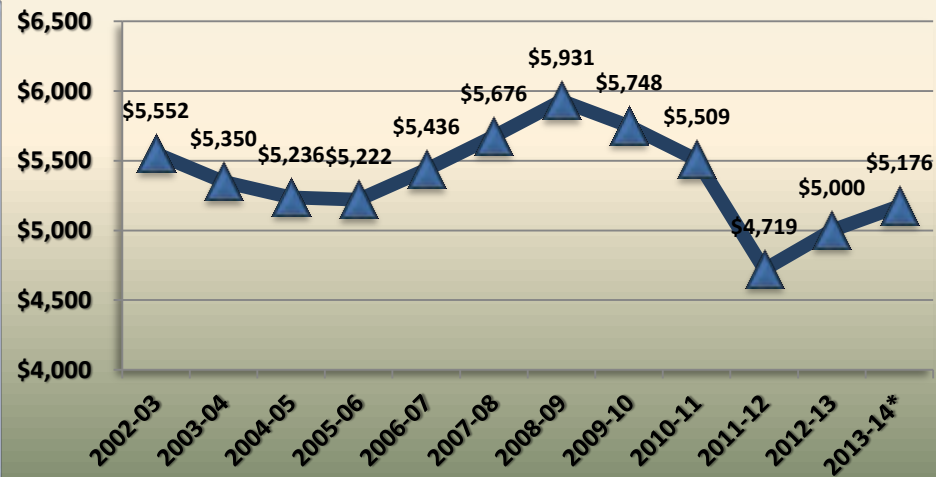
Institutional

# Institutional Trends

Wright State University  
Total State Share of  
Instruction



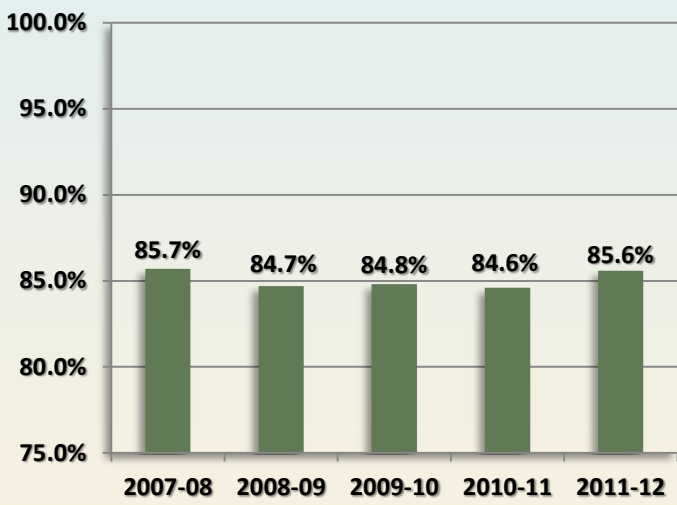
Wright State University  
State Share of Instruction  
per Student FTE



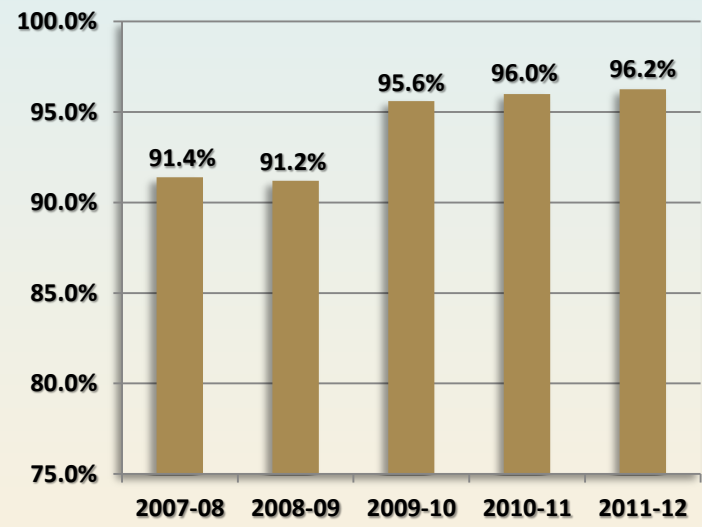
# Institutional Trends

Wright State University  
Course Completion Rates  
2004-2013

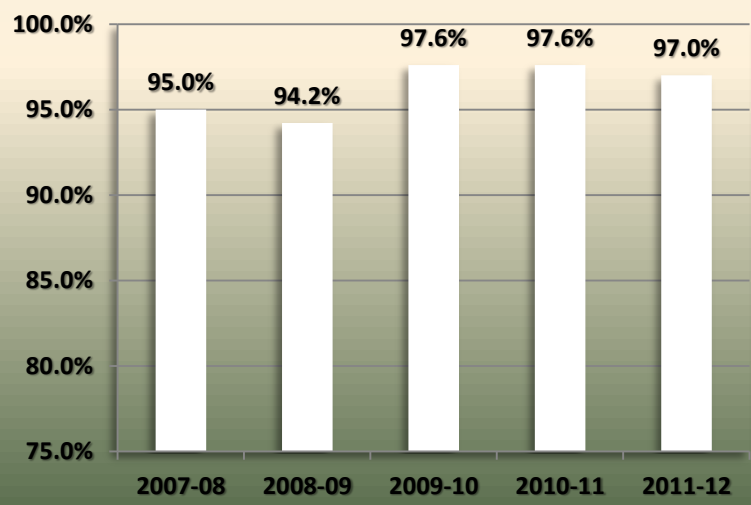
*Undergraduate*



*Graduate*



*Doctoral*



Global

Federal

State

Regional

Institutional

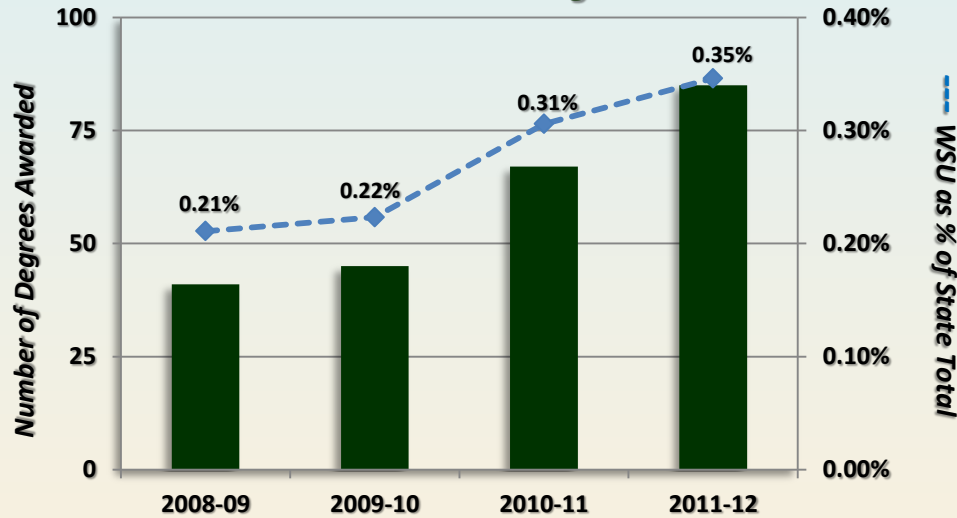


# Institutional Trends

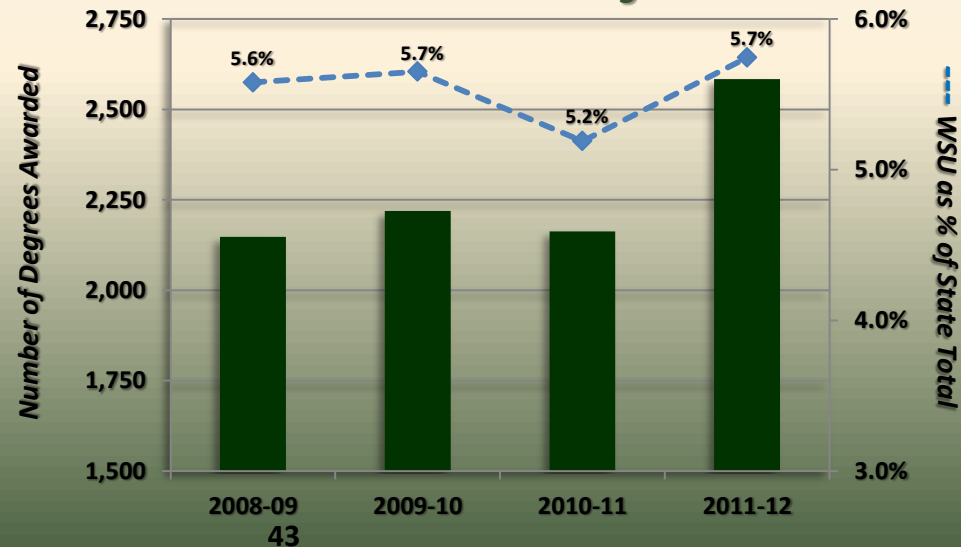
State Total includes degrees awarded at all Ohio public campuses.

WSU Degrees Awarded

## WSU Associate Degrees



## WSU Bachelor's Degrees



CHANGING LIVES

Source: OBR HEI Data (DC Query)

Global

Federal

State

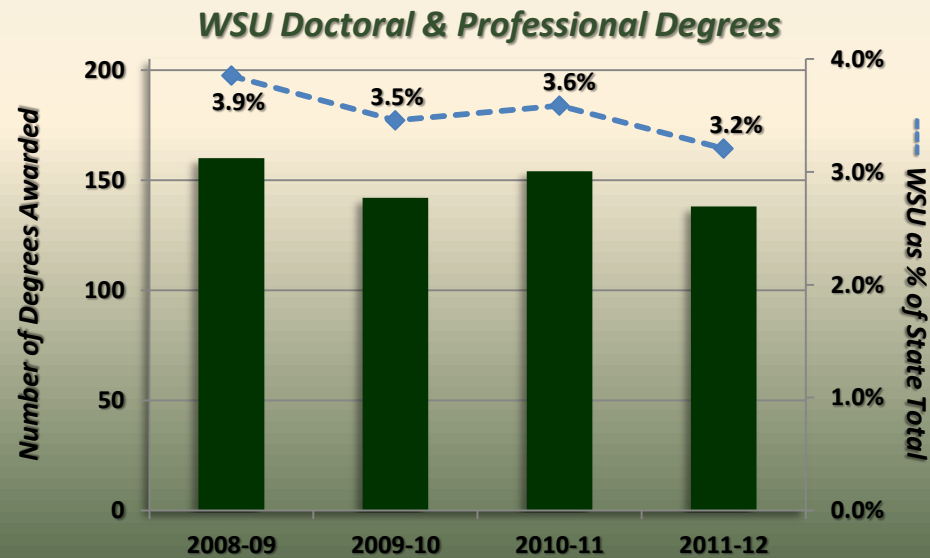
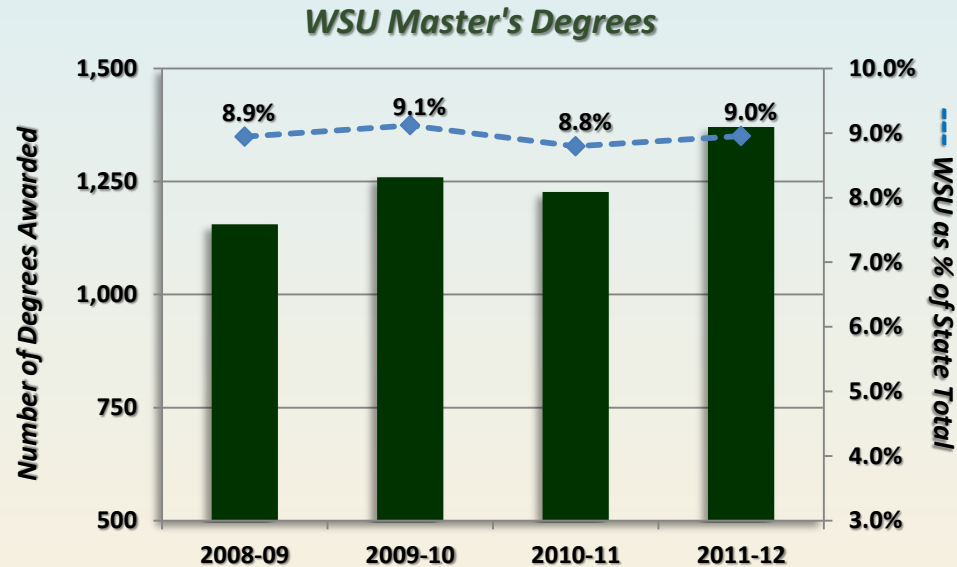
Regional

Institutional

# Institutional Trends

State Total includes degrees awarded at all Ohio public campuses.

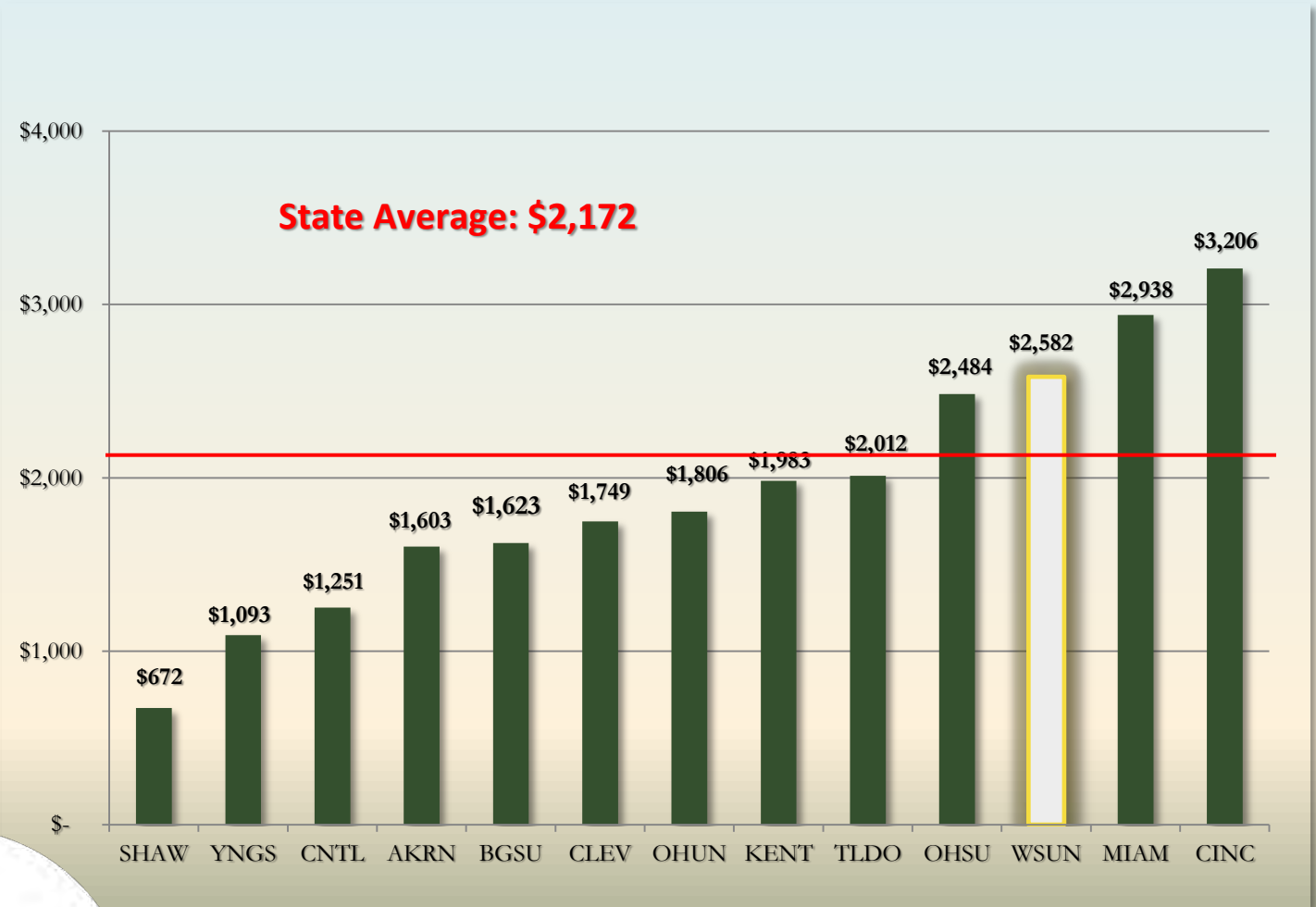
WSU Degrees Awarded



CHANGING LIVES

# Institutional Trends

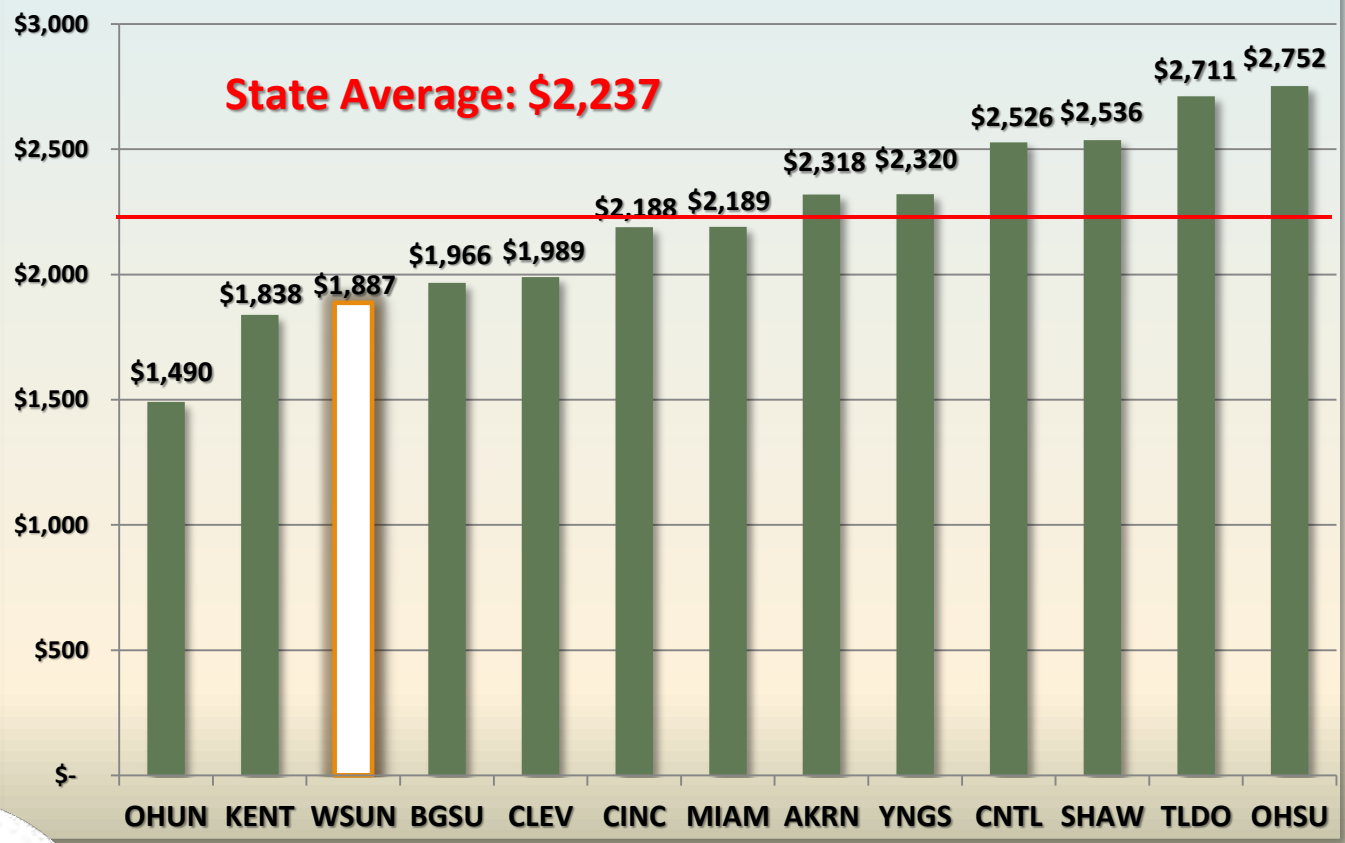
FY2012 Academic Support  
per Student FTE



- Global
- Federal
- State
- Regional
- Institutional

# Institutional Trends

FY2012 Institutional Support per Student FTE



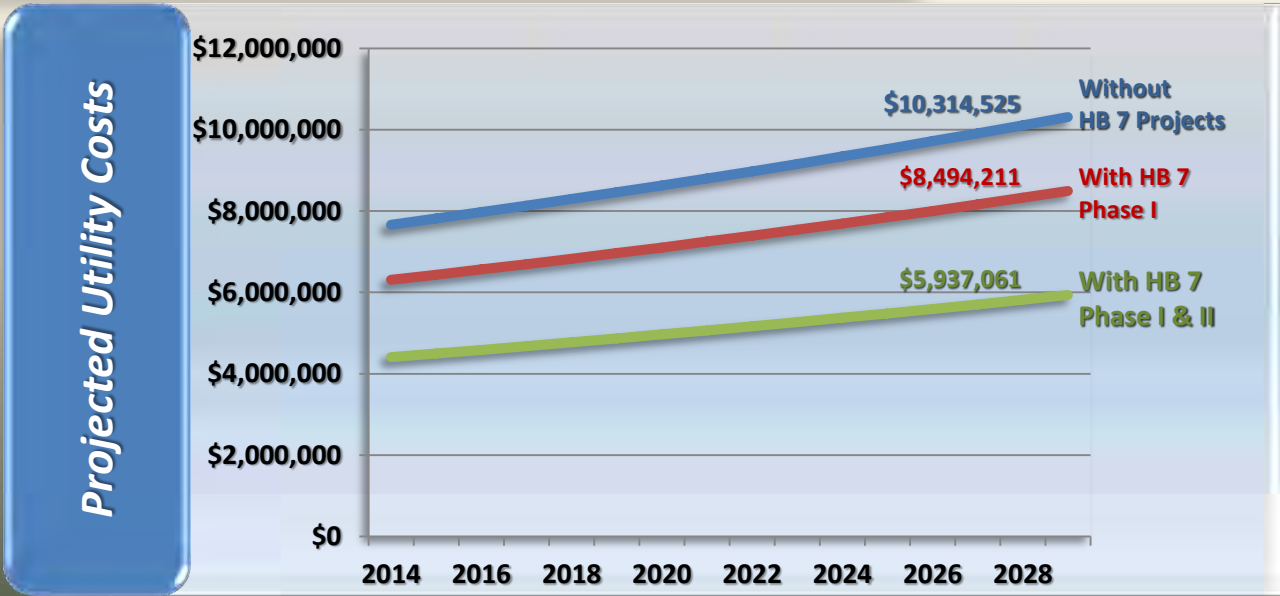
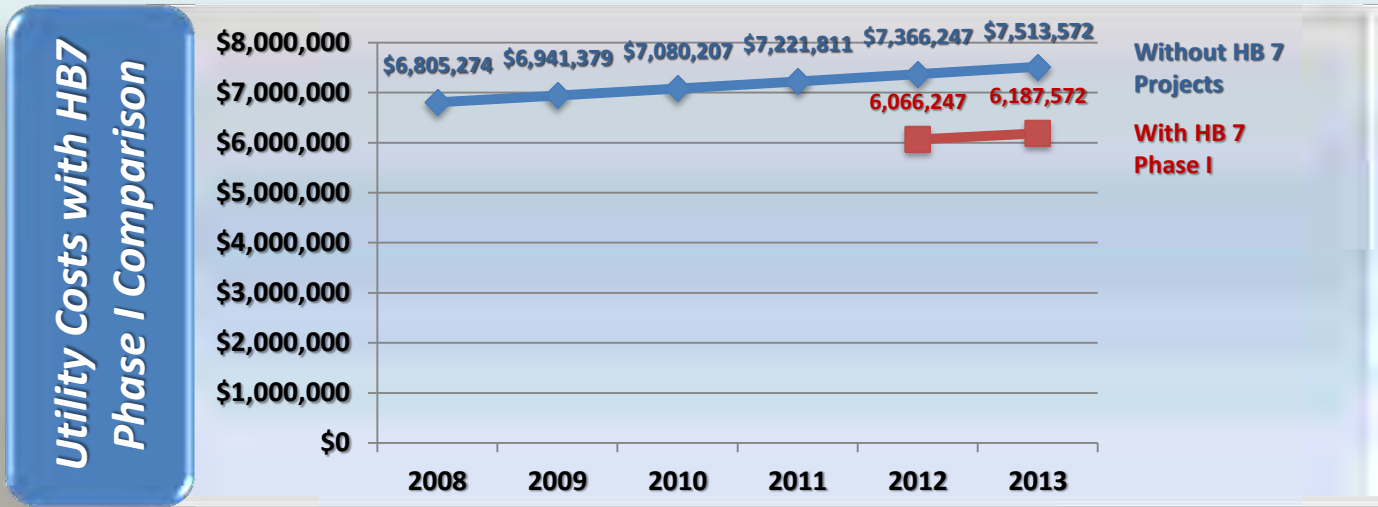
- Global
- Federal
- State
- Regional
- Institutional

# Institutional Trends





# Institutional Trends



# ***Environmental Scan Summary***



***There are many environmental influences at the global, federal, state, regional, and institutional levels***

***Wright State is closely tracking these activities in collaboration with internal and external stakeholders***

***Our 2014-2018 Strategic Plan has been developed to respond to these trends***

***The FY 2014 University Budget serves to align resources to address those items***

# ***FY2014 Current Funds Budget***

***FY 2013  
Review***

***Fiscal  
Strength  
Assessment***

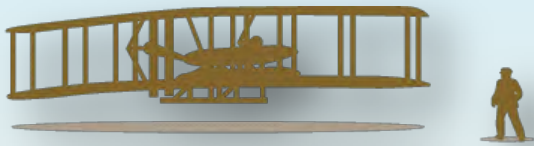
***Environmental  
Scan***

***Budget  
Priorities***

***FY 2014  
Budget***

***A Collaborative Effort***





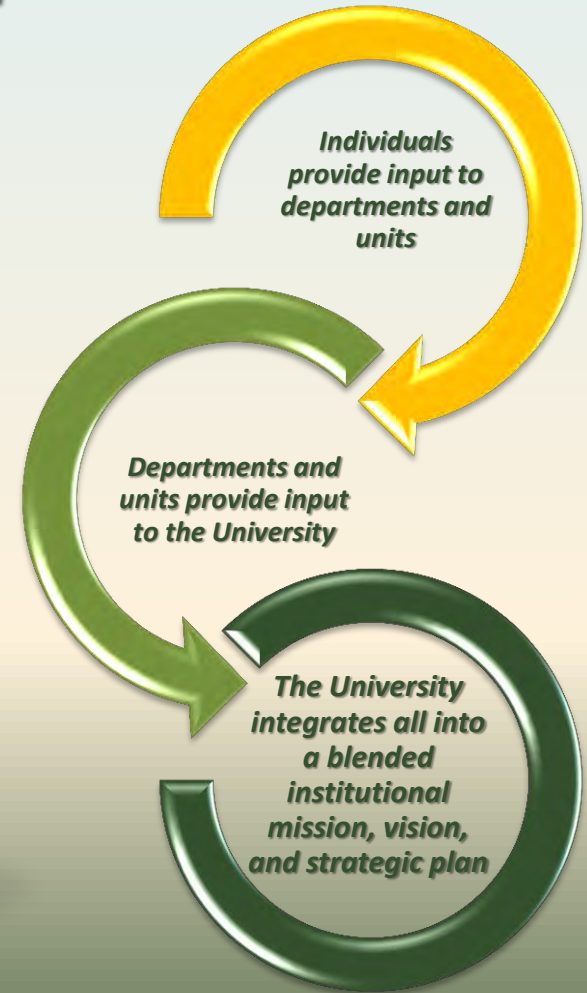
# WRIGHT STATE UNIVERSITY

CHANGING LIVES



*Interconnectedness of  
Wright State University*

## **Strategic Planning Approach**



# ***University Strategic Plan — University Budget***

***University goals are reflected in the budget development and priorities***



***Fiscal  
stewardship  
added to  
values  
statement***

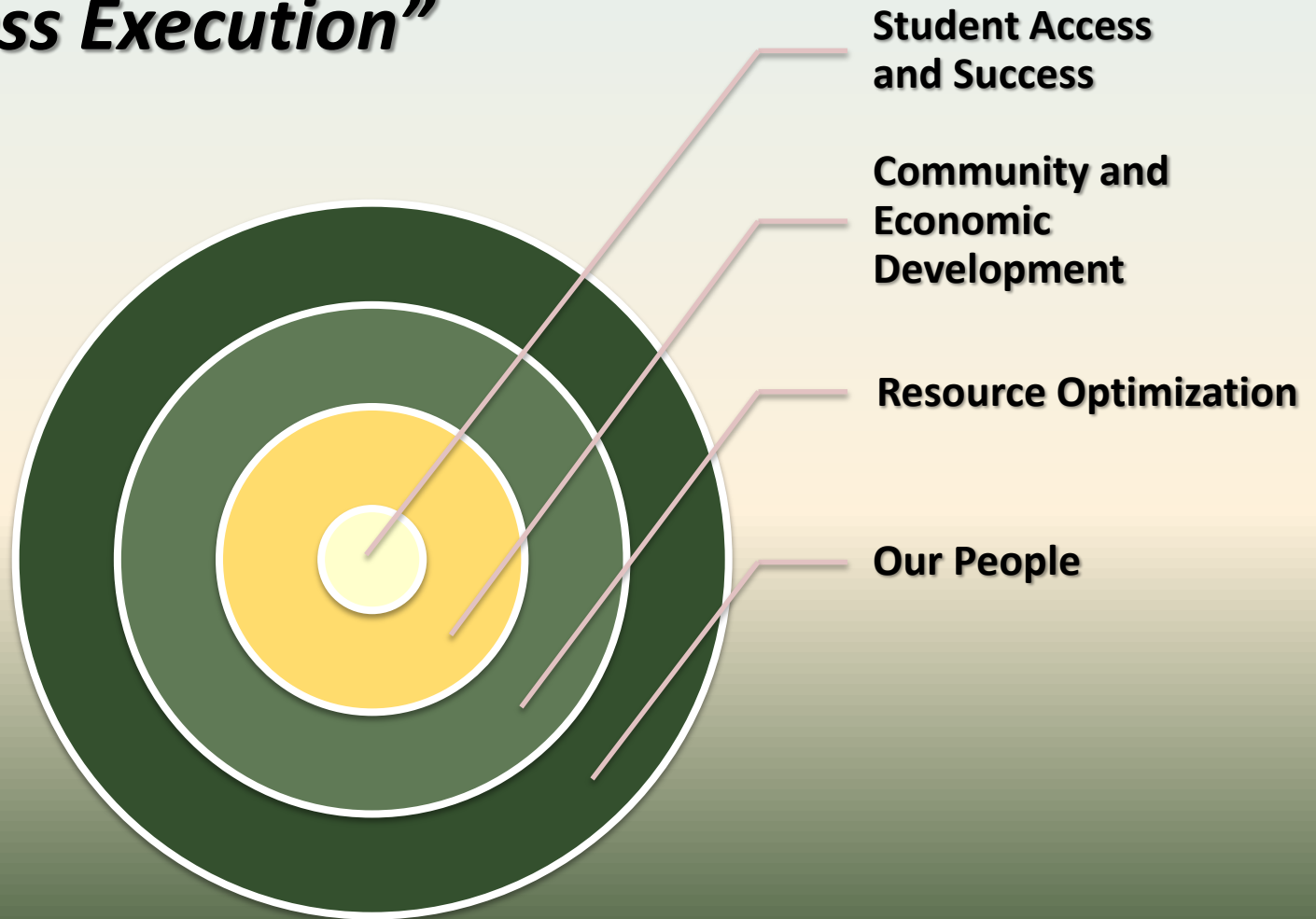
***Metrics  
identified  
for each  
goal***

***Resources  
support  
University's  
strategic  
goals***



# ***FY2014 Budget Priorities***

***“Relentless Execution”***



***We will...***

***Leverage University resources to enhance program quality and student success; to expand access to distinctive higher education experiences, to ensure achievement of learning outcomes, to facilitate degree completion, and to support successful career transition.***

***Student Access  
and Success***

***We will...***

***Community  
and Economic  
Development***

***Promote revitalization of our  
regional, state, national, and global  
partners through collaborative  
social, cultural, and economic  
initiatives***

***We will...***

***Resource  
Optimization***

***Increase the University's return  
on investment by driving  
innovation in the application of  
resources, partnership  
development, and approaches to  
market opportunities***

***We will...***



***Our People***

***Support the professional and personal development of our people to enhance job satisfaction and job effectiveness***



# Key Budget Assumptions

FY 2014

**Enrollment** projection: slight increase from FY13 actual

**SSI FY14:** Draft allocation as of March 7, 2013

Increase in **Instruction & General Fees** for all students: 2.2%

**Non-resident tuition** increase: 2.2%

**Non-credit instruction levels:** projected to be unchanged

**Investment income calculation:** approximately 5.5% of the investable base

**Wage increase** pool: 2% plus \$300K to fund implementation of Classified Staff compensation market study

**New/alternate revenue:** Hospitality Services

**F&A:** Based on Proposed Restricted Budget

**Utility reduction:** House Bill 7 savings (\$1.5M)

New Wright Promise **Scholarship Investment:** \$300K

# Current Unrestricted Funds Budget (000's)

## FY 2014 Proforma



### Sources

	FY2014 PROFORMA			FY2014 Grand Total
	General University	SOM	Auxiliaries	
Government Support	\$ 74,203	\$ 12,731	\$ -	\$ 86,934
Student Fees	159,677	17,083	-	176,760
Other Sources	5,339	2,864	17,646	25,850
New/Alternative Revenue			350	350
Investment Income	7,821	643		8,464
Total Sources	<u>\$ 247,041</u>	<u>\$ 33,321</u>	<u>\$ 17,996</u>	<u>\$ 298,358</u>

### Uses

Salaries & Wages	\$ 131,143	\$ 19,457	\$ 6,692	\$ 157,292
Benefits	41,926	4,821	2,336	49,083
Total Personnel	<u>\$ 173,069</u>	<u>\$ 24,278</u>	<u>\$ 9,028</u>	<u>\$ 206,375</u>
Operations	59,284	9,043	8,968	77,295
Inflationary Adjustments	1,000			1,000
Targeted Investments				
Strategic Plan	1,000			1,000
Technology	900			900
Capital Needs	500			500
Debt Service - Current	10,988			10,988
Wright Promise (scholarship)	300			300
Total Targeted	<u>13,688</u>			<u>13,688</u>
Total Uses	<u>\$ 247,041</u>	<u>\$ 33,321</u>	<u>\$ 17,996</u>	<u>\$ 298,358</u>

# Current Funds Budget

**FY 2014**

## Revenues:

### Government Support

State Share of Instruction	\$ 80,240,582
Other State Support	22,068,839
Local Support	435,000
Federal Support	66,516,000

Subtotal 169,260,421

### Student Fees

Instruction & General Fees	159,571,818
Non-Resident Tuition	11,062,030
Non-Credit Instruction	2,769,512
Other	3,356,235

Subtotal 176,759,595

### Other Sources

Private Gifts & Grants	23,556,800
Sales & Service	18,921,264
Miscellaneous	5,996,330
Other	

Subtotal 48,474,394

### Investment Income

8,464,000

**Total Revenues \$ 402,958,410**

## Expenditures:

### Educational and General

Instruction & Depart. Research	\$ 124,957,518
Separately Budgeted Research	29,481,767
Public Service	14,236,700
Student Services	23,134,359
Academic Support	34,723,431
Institutional Support	43,320,373
Operation & Maintenance of Plant	18,784,488
Scholarships	72,806,967

**Total Educational & General Expenditures 361,445,604**

**Auxiliary Enterprises Expenditures 28,828,936**

### Transfers

Debt Payment-Mandatory	10,747,449
Debt Payment-Non Mandatory	240,584
Renewal & Replacement	1,769,776
Education & General Support	(73,939)

**Total Transfers 12,683,870**

**Total Expenditures & Transfers \$ 402,958,410**

# Budgeted Revenues & Expenditures

FY 2014



WRIGHT STATE  
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	Education and General							FY2014 Grand Total
	Main Campus	Lake Campus	SOM	Total	Auxiliaries	Restricted		
<b>Revenues:</b>								
Government Support								
State Share of Instruction	\$ 67,216,957	\$ 2,717,055	\$ 10,306,570	\$ 80,240,582	\$ 0	\$ 0	\$ 80,240,582	
Other State Support	243,839	0	0	243,839	0	21,825,000	22,068,839	
Local Support	35,000	0		35,000	0	400,000	435,000	
Federal Support	3,981,000	10,000	2,425,000	6,416,000	0	60,100,000	66,516,000	
Subtotal	71,476,796	2,727,055	12,731,570	86,935,421	0	82,325,000	169,260,421	
Student Fees								
Instruction & General Fees	137,195,020	5,937,015	16,439,783	159,571,818	0	0	159,571,818	
Non-Resident Tuition	10,707,953	14,077	340,000	11,062,030	0	0	11,062,030	
Non-Credit Instruction	2,769,512	0	0	2,769,512	0	0	2,769,512	
Other	2,925,385	127,950	302,900	3,356,235	0	0	3,356,235	
Subtotal	153,597,870	6,079,042	17,082,683	176,759,595	0	0	176,759,595	
Other Sources								
Private Gifts & Grants	717,000	7,500	75,000	799,500	482,300	22,275,000	23,556,800	
Sales & Service	2,674,621	54,250	2,243,289	4,972,160	13,949,104	0	18,921,264	
Miscellaneous	1,885,280	0	546,002	2,431,282	3,565,048	0	5,996,330	
Subtotal	5,276,901	61,750	2,864,291	8,202,942	17,996,452	22,275,000	48,474,394	
Investment Income	7,821,000	0	643,000	8,464,000	0	0	8,464,000	
<b>Total Revenues</b>	<b>\$ 238,172,567</b>	<b>\$ 8,867,847</b>	<b>\$ 33,321,544</b>	<b>\$ 280,361,957</b>	<b>\$ 17,996,452</b>	<b>\$ 104,600,000</b>	<b>\$ 402,958,410</b>	
<b>Expenditure</b>								
Instruction & Depart. Research	\$ 87,852,948	\$ 3,219,504	\$ 16,895,066	\$ 107,967,518	\$ 0	\$ 16,990,000	\$ 124,957,518	
Separately Budgeted Research	2,390,244	0	441,523	2,831,767	0	26,650,000	29,481,767	
Public Service	2,567,117	199,593	1,694,990	4,461,700	0	9,775,000	14,236,700	
Student Services	14,463,336	965,221	7,495,802	22,924,359	0	210,000	23,134,359	
Academic Support	31,797,878	619,330	1,486,223	33,903,431	0	820,000	34,723,431	
Institutional Support	37,881,814	2,895,144	2,428,415	43,205,373	0	115,000	43,320,373	
Operation & Maintenance of Plant	14,921,929	858,034	1,939,525	17,719,488	0	1,065,000	18,784,488	
Scholarships	23,242,687	109,280	940,000	24,291,967	0	48,515,000	72,806,967	
<b>Total Expenditures</b>	<b>215,117,954</b>	<b>8,866,106</b>	<b>33,321,544</b>	<b>257,305,604</b>	<b>0</b>	<b>104,140,000</b>	<b>361,445,604</b>	
Auxiliary Enterprises Expenditures	0	0	0	0	28,368,936	460,000	28,828,936	
<b>Transfers</b>								
Education and General Support	(12,280,023)	(1,741)	0	(12,281,764)	12,355,704	0	73,940	
Debt Payment-Mandatory	(9,674,624)	0	0	(9,674,624)	(1,072,825)	0	(10,747,449)	
Debt Payment-Non-Mandatory	0	0	0	0	(240,584)	0	(240,584)	
Renewal & Replacement	(1,099,965)	0	0	(1,099,965)	(669,811)	0	(1,769,776)	
<b>Total Transfers</b>	<b>(23,054,613)</b>	<b>(1,741)</b>	<b>0</b>	<b>(23,056,353)</b>	<b>10,372,484</b>	<b>0</b>	<b>(12,683,869)</b>	
Budget Balancing Strategies		0	0	0	0	0	0	
<b>Total Expenditures &amp; Transfers</b>	<b>\$ 238,172,567</b>	<b>\$ 8,867,847</b>	<b>\$ 33,321,544</b>	<b>\$ 280,361,957</b>	<b>\$ 17,996,452</b>	<b>\$ 104,600,000</b>	<b>\$ 402,958,410</b>	

# Budgeted Revenues

FY 2014



WRIGHT STATE  
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## Revenues:

### Government Support

#### State Share of Instruction

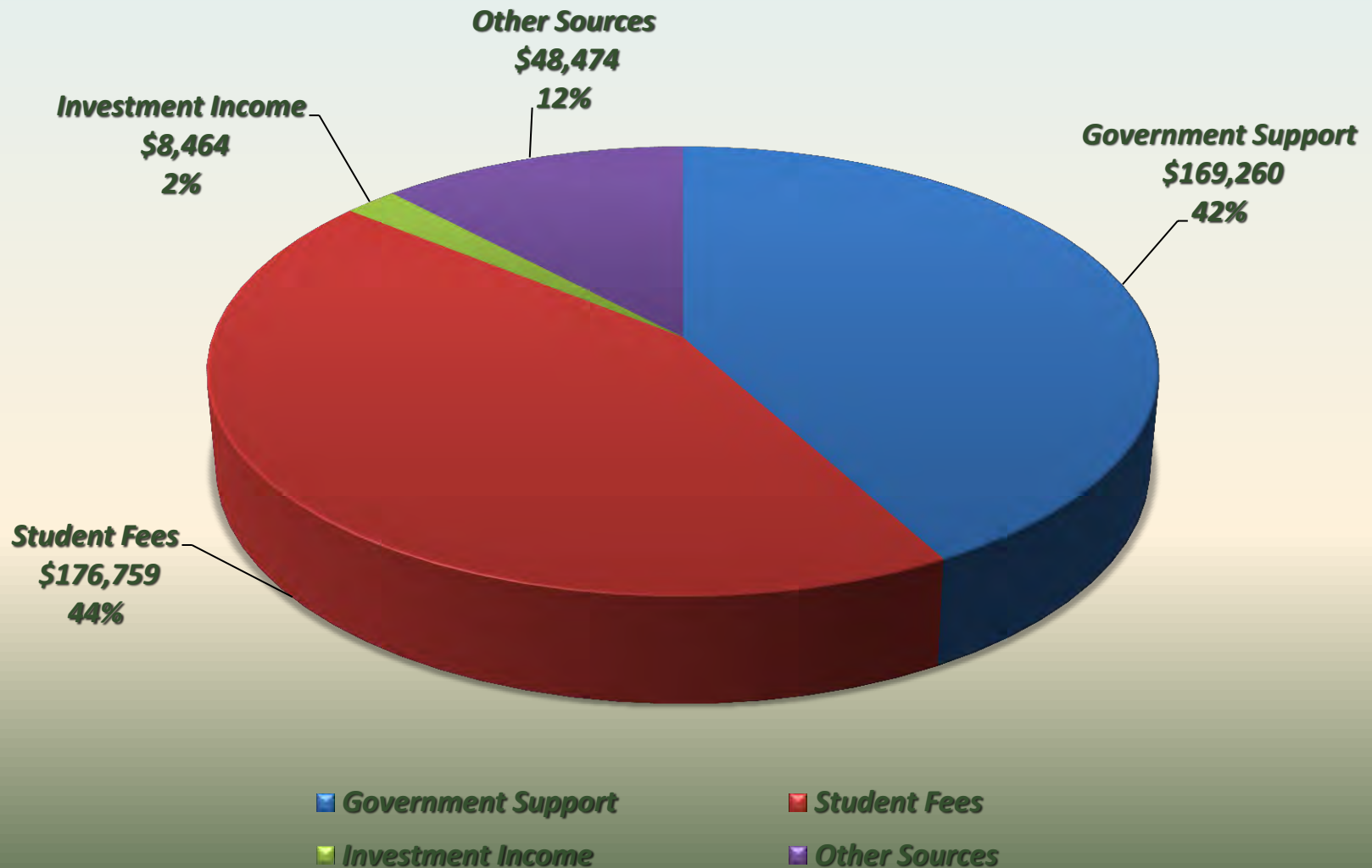
Education and General			
Main Campus	Lake Campus	SOM	Total

Auxiliaries	Restricted	FY2014 Grand Total	FY2013 Grand Total
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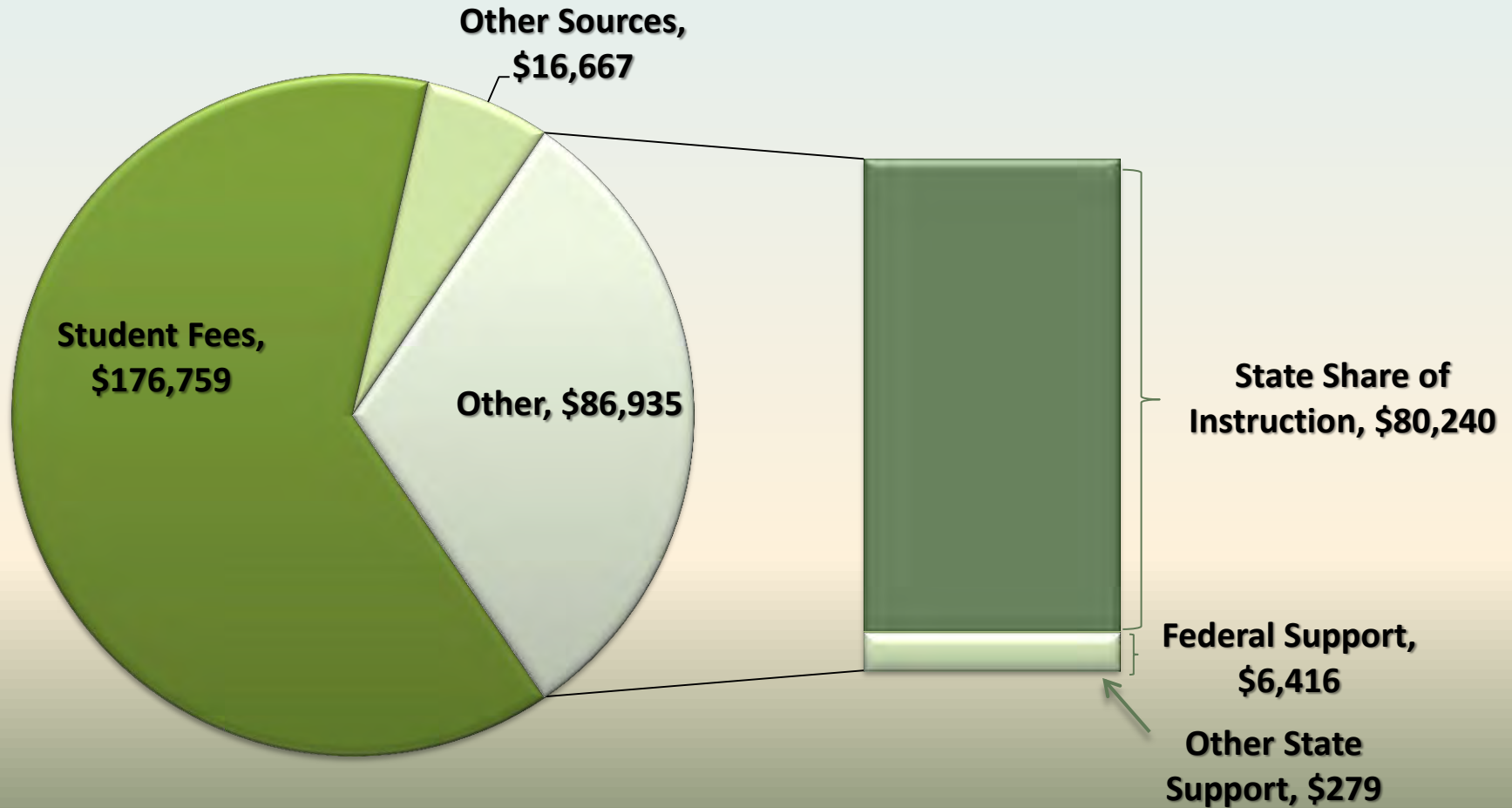
\$ 67,216,957	\$ 2,717,055	\$ 10,306,570	\$ 80,240,582	\$ 0	\$ 0	\$ 80,240,582	\$ 77,620,104
243,839	0	0	243,839	0	21,825,000	22,068,839	21,063,839
35,000	0	0	35,000	0	400,000	435,000	415,000
3,981,000	10,000	2,425,000	6,416,000	0	60,100,000	66,516,000	67,730,000
71,476,796	2,727,055	12,731,570	86,935,421	0	82,325,000	169,260,421	166,828,943
Student Fees							
137,195,020	5,937,015	16,439,783	159,571,818	0	0	159,571,818	168,439,953
10,707,953	14,077	340,000	11,062,030	0	0	11,062,030	8,568,070
2,769,512	0	0	2,769,512	0	0	2,769,512	2,479,718
2,925,385	127,950	302,900	3,356,235	0	0	3,356,235	3,490,322
153,597,870	6,079,042	17,082,683	176,759,595	0	0	176,759,595	182,978,063
Other Sources							
717,000	7,500	75,000	799,500	482,300	22,275,000	23,556,800	60,290,300
2,674,621	54,250	2,243,289	4,972,160	13,949,104	0	18,921,264	19,176,767
1,885,280	0	546,002	2,431,282	3,565,048	0	5,996,330	6,183,986
5,276,901	61,750	2,864,291	8,202,942	17,996,452	22,275,000	48,474,394	85,651,053
Investment Income							
7,821,000	0	643,000	8,464,000	0	0	8,464,000	8,311,000
\$ 238,172,567	\$ 8,867,847	\$ 33,321,544	\$ 280,361,958	\$ 17,996,452	\$ 104,600,000	\$ 402,958,410	\$ 443,769,060



## ***Current Funds Revenue Budget by Source FY2014 (000's)***



***Educational and General Revenue Fund Budget  
Fiscal Year 2014 (000's)***



# Budgeted Expenditures

## Total Current Funds

**FY 2014**

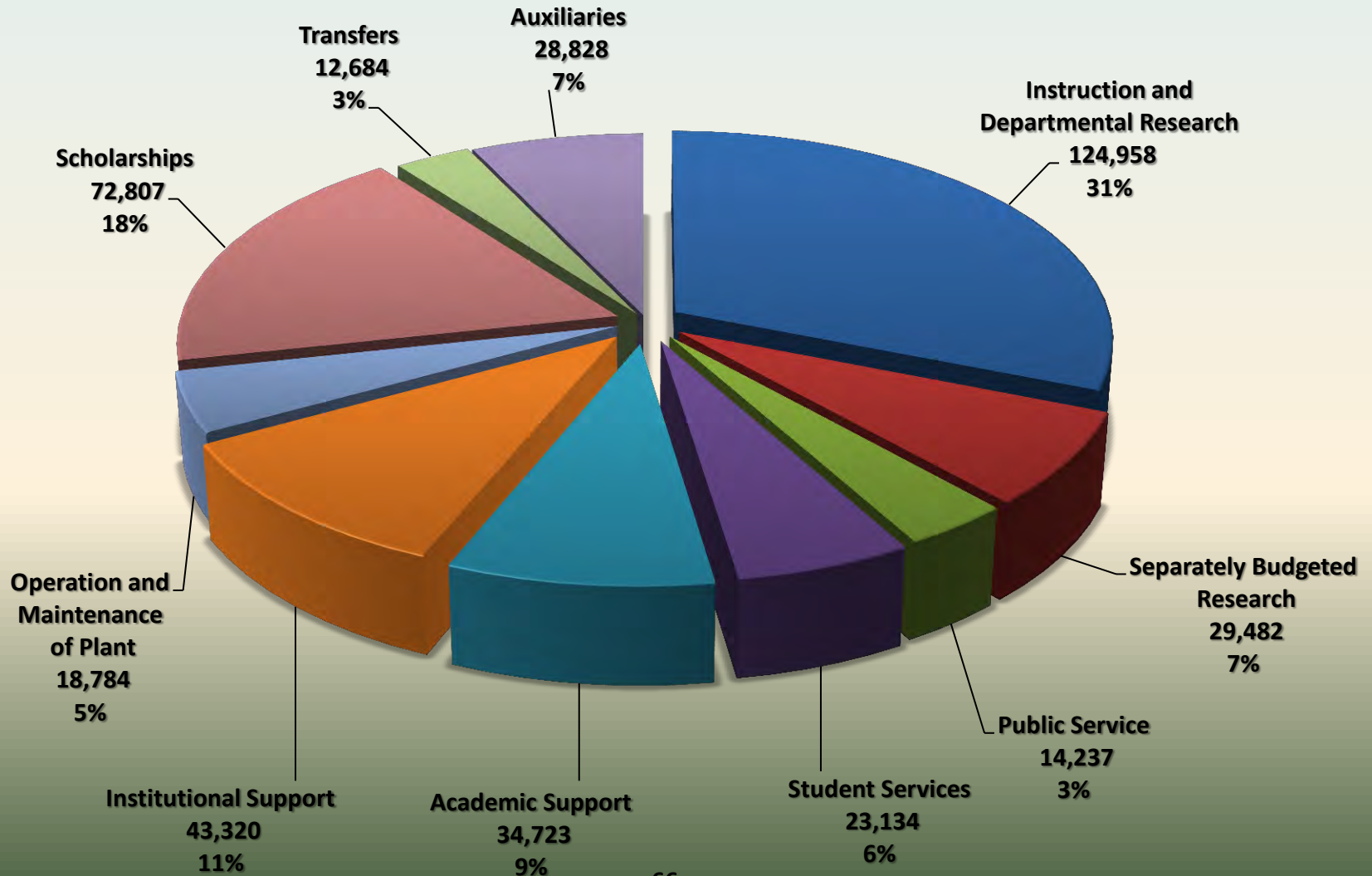


### Expenditures:

### Transfers

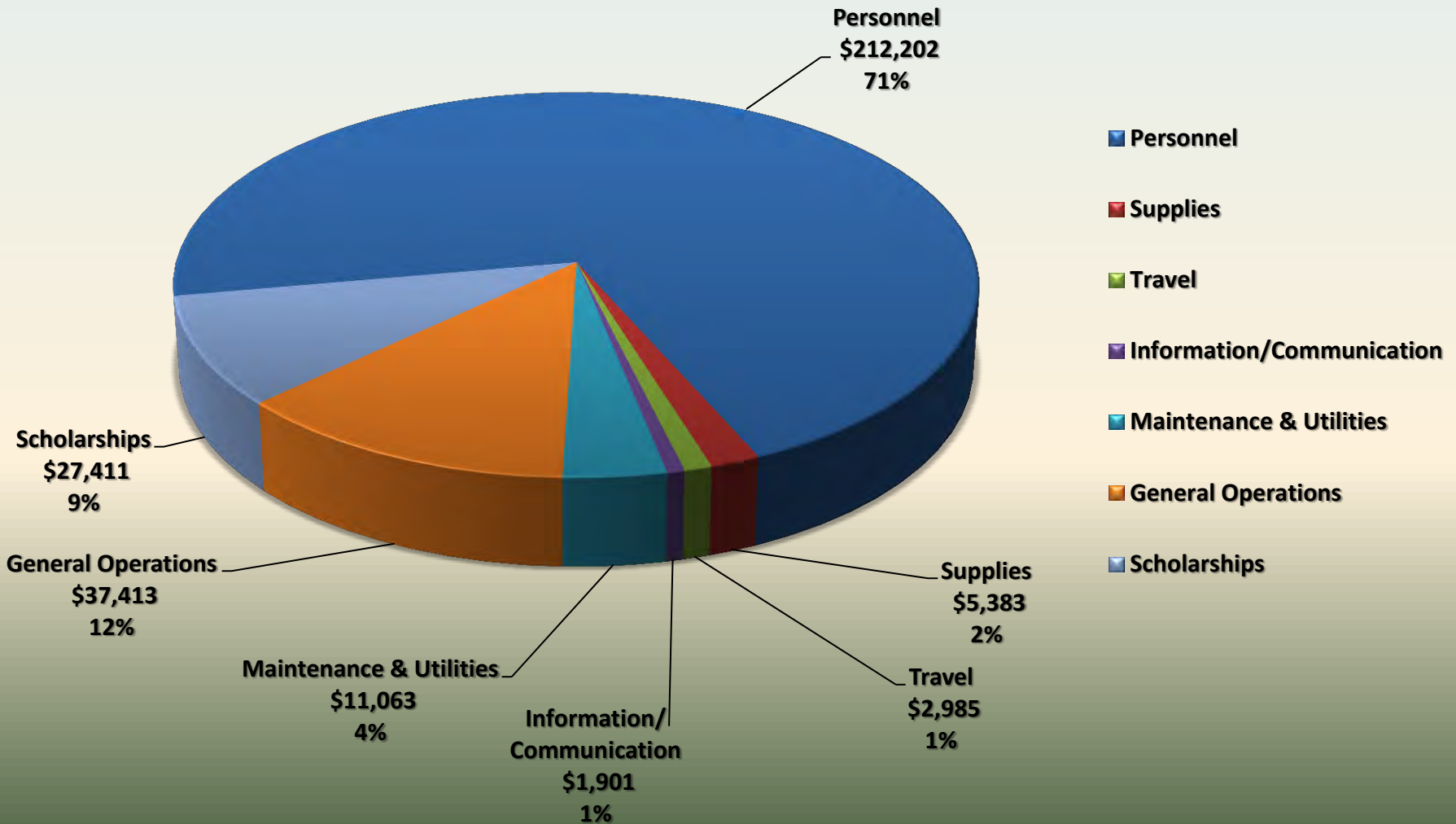
	Education and General				Auxiliaries	Restricted	FY 2014 Grand Total	FY2013 Grand Total
	Main Campus	Lake Campus	BSOM	Total				
Instruction & Depart. Research	87,852,948	3,219,504	16,895,066	107,967,518	0	16,990,000	124,957,518	123,452,432
Separately Budgeted Research	2,390,244	0	441,523	2,831,767	0	26,650,000	29,481,767	27,861,189
Public Service	2,567,117	199,593	1,694,990	4,461,700	0	9,775,000	14,236,700	13,551,297
Student Services	14,463,336	965,221	7,495,802	22,924,359	0	210,000	23,134,359	16,937,216
Academic Support	31,797,878	619,330	1,486,223	33,903,431	0	820,000	34,723,431	87,038,081
Institutional Support	37,881,814	2,895,144	2,428,415	43,205,373	0	115,000	43,320,372	51,153,623
Operation & Maintenance of Plant	14,921,929	858,034	1,939,525	17,719,488	0	1,065,000	18,784,488	20,078,544
Scholarships	23,242,687	109,280	940,000	24,291,967	0	48,515,000	72,806,967	63,815,960
<b>Total Expenditures</b>	<b>215,117,954</b>	<b>8,866,106</b>	<b>33,321,544</b>	<b>257,305,604</b>	<b>0</b>	<b>104,140,000</b>	<b>361,445,603</b>	<b>403,888,342</b>
Auxiliary Enterprises Expenditures	0	0	0	0	28,368,936	460,000	28,828,936	28,154,425
<b>Transfers</b>								
Education and General Support	(12,280,024)	(1,741)	0	(12,281,765)	12,355,704	0	73,939	608,069
Debt Payment-Mandatory	(9,674,624)	0	0	(9,674,624)	(1,072,825)	0	(10,747,449)	(9,788,450)
Debt Payment-Non-Mandatory		0	0	0	(240,584)	0	(240,584)	(240,584)
Renewal & Replacement	(1,099,965)	0	0	(1,099,965)	(669,811)	0	(1,769,776)	(2,305,328)
<b>Total Transfers</b>	<b>(23,054,613)</b>	<b>(1,741)</b>	<b>0</b>	<b>(23,056,354)</b>	<b>10,372,484</b>	<b>0</b>	<b>(12,683,870)</b>	<b>(11,726,293)</b>
<b>Total Expenditures &amp; Transfers</b>	<b>\$ 238,172,567</b>	<b>\$ 8,867,847</b>	<b>\$ 33,321,544</b>	<b>\$ 280,361,957</b>	<b>\$ 17,996,452</b>	<b>\$ 104,600,000</b>	<b>\$ 402,958,410</b>	<b>\$443,769,060</b>

## *Current Funds Expense Budget by Function FY 2014 (000's)*



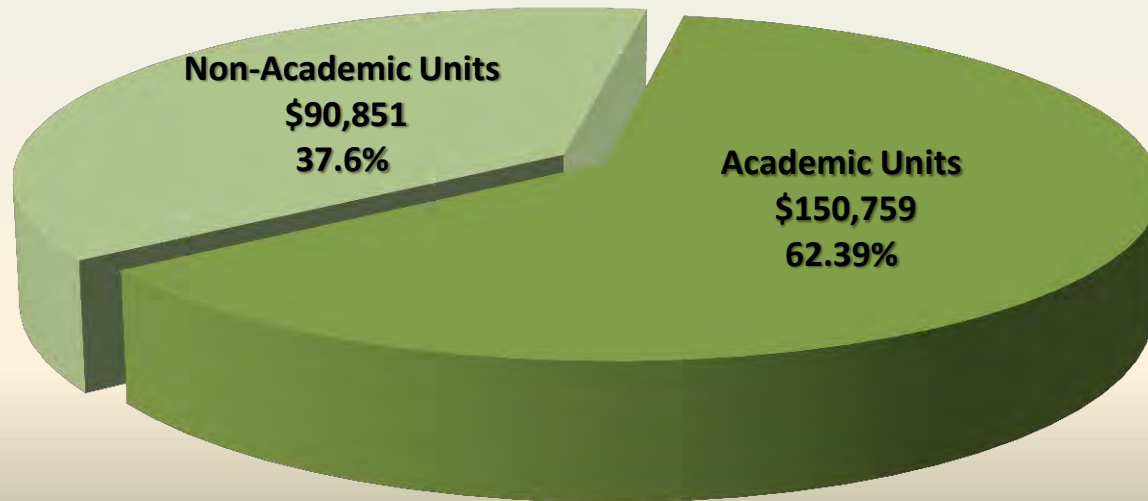
# ***Unrestricted Expense Budget by Account FY2014***

## ***(000's)***





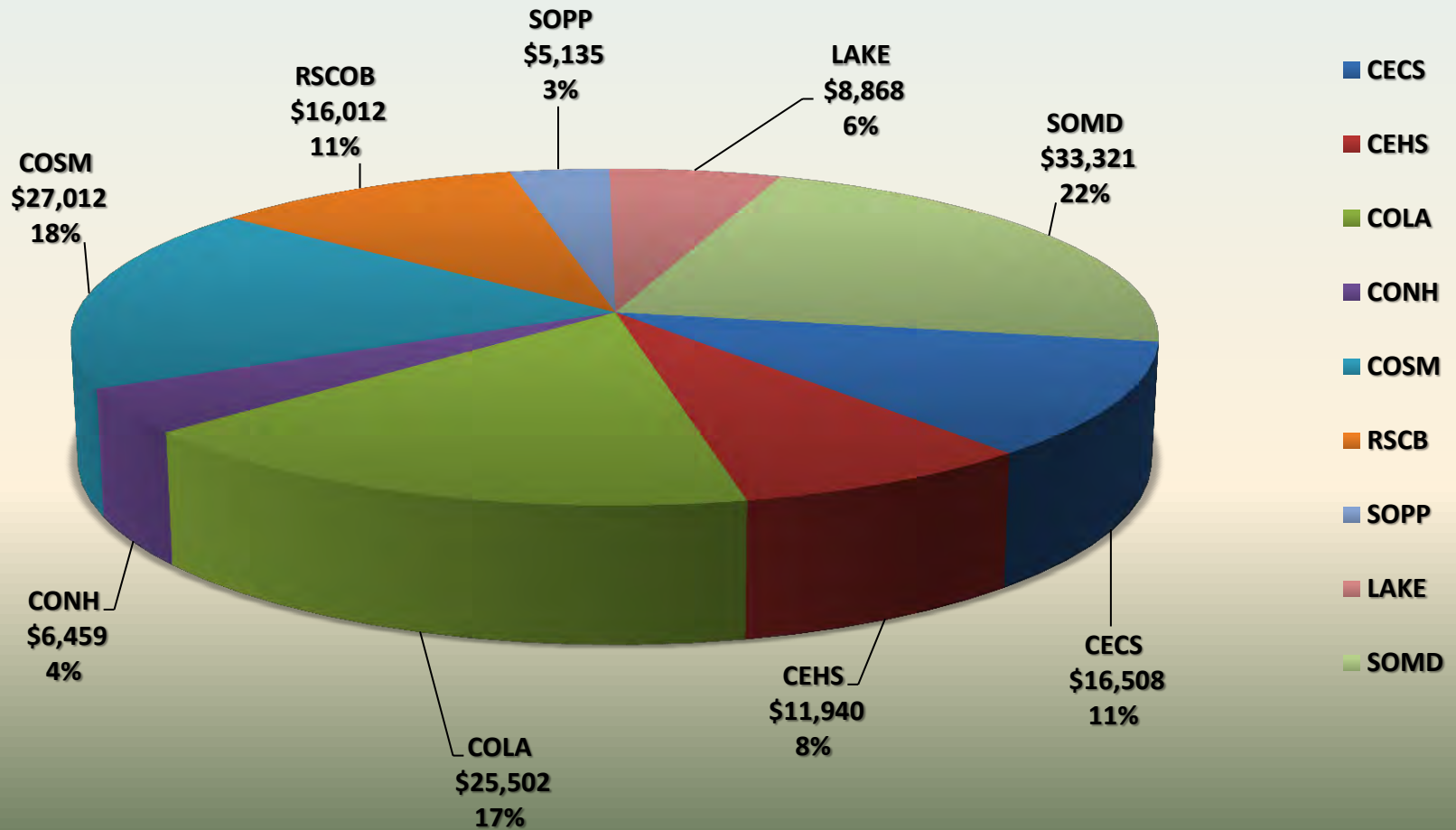
## ***Academic Units/Non Academic Units Expense Budget FY2014 (000's)***



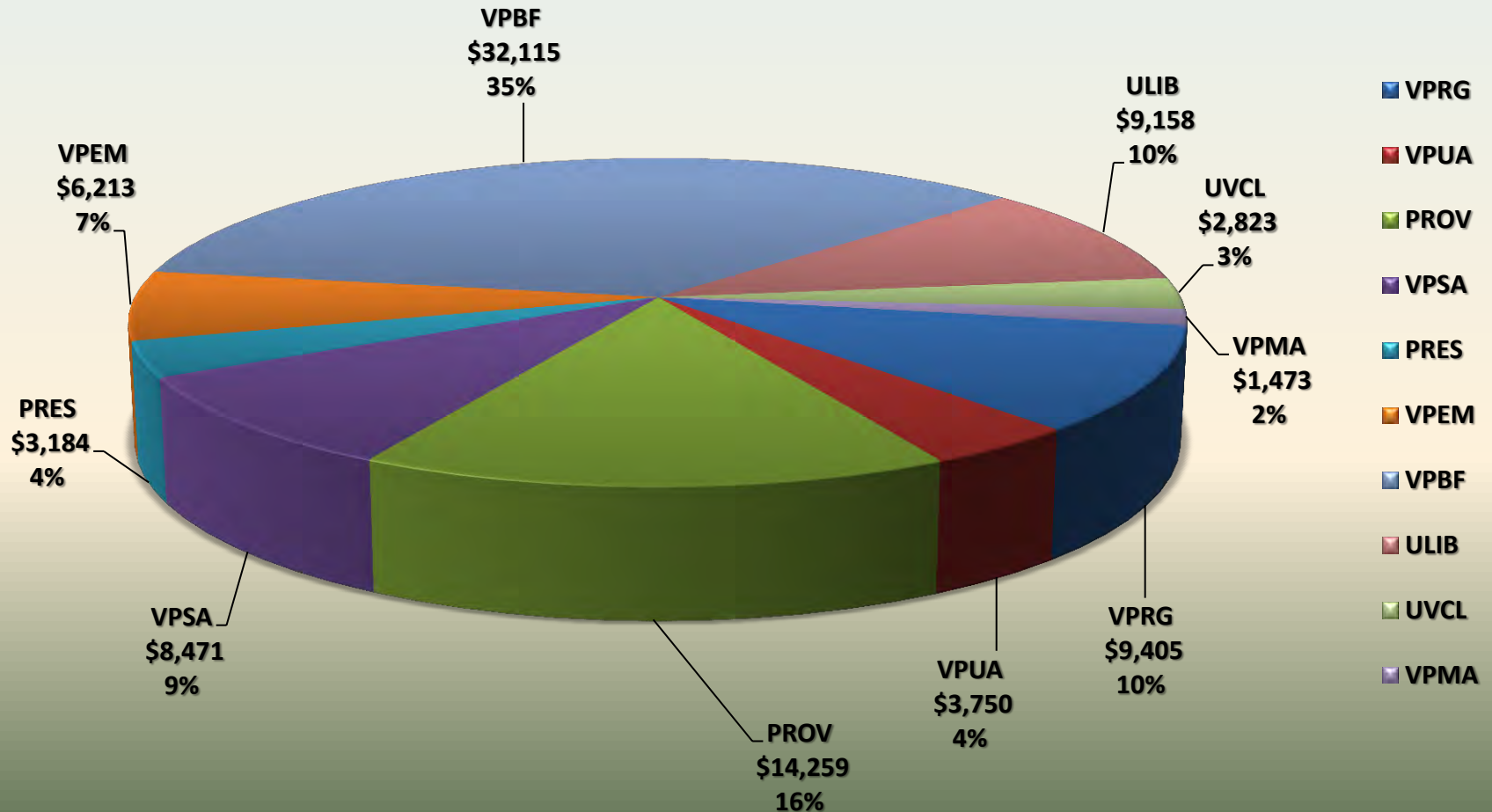
■ Academic Units

■ Non-Academic Units

# *Academic Units Expense Budget FY2014 (000's)*



# Non -Academic Units Expense Budget FY2014 (000's)



# Summary of Auxiliary Operations



Auxiliaries	Revenues & Support from E&G				Expenditures & Transfers	
	Revenues	Support from E&G	Total Revenue Budget	Expenditures	R&R, Debt Payment & Non Mandatory Transfers	Total Expense Budget
Main Campus Bookstore	\$ 477,689	\$ 0	\$ 477,689	\$311,689	\$ 166,000	\$ 477,689
Lake Campus Bookstore	7,000	0	7,000	7,000	0	7,000
Food Services	7,088,576	0	7,088,576	6,817,720	270,856	7,088,576
Intercollegiate Athletics	1,772,500	8,022,089	9,794,589	9,794,589	0	9,794,589
Nutter Center	2,486,015	1,254,533	3,740,548	3,740,548	0	3,740,548
Parking & Transportation	1,765,846	0	1,765,846	1,465,799	300,047	1,765,846
Residence Services	3,413,151	0	3,413,151	3,172,567	240,584	3,413,151
Student Union	90,426	3,137,690	3,228,116	2,187,003	1,041,113	3,228,116
Vending	895,249	(50,000)	845,249	843,249	2,000	845,249
<b>Total</b>	<b>\$ 17,996,452</b>	<b>\$ 12,364,312</b>	<b>\$ 30,360,764</b>	<b>\$ 28,340,164</b>	<b>\$ 2,020,600</b>	<b>\$ 30,360,764</b>

# Auxiliary Enterprises



# Main Campus Bookstore

	<i>Budgeted FY2014</i>	<i>Budgeted FY2013</i>	<i>Dollar Change</i>
<b>Revenues:</b>			
Commissions Income	\$ 477,689	\$ 558,327	\$ (80,638)
 Total Revenue	<u>\$ 477,689</u>	<u>\$ 558,327</u>	<u>\$ (80,638)</u>
<b>Expenditures:</b>			
Personnel	\$ 57,299	\$ 59,937	\$ (2,638)
Benefits	19,180	19,180	0
General Operations	9,495	8,608	887
Cost Allocations	<u>225,715</u>	<u>221,277</u>	<u>4,438</u>
 Total Expenditures	311,689	309,001	2,688
<b>Transfers:</b>			
Renewal & Replacement	<u>(166,000)</u>	<u>(249,326)</u>	<u>83,326</u>
 Total Expenditures and Transfers	<u>\$ 477,689</u>	<u>\$ 558,327</u>	<u>\$ (80,638)</u>



# Auxiliary Enterprises



# Lake Campus Bookstore

	Budgeted FY 2014	Budgeted FY 2013	Dollar Change
<b>Revenues:</b>			
Commissions Income	\$ 7,000	\$ 23,000	\$ (16,000)
<b>Total Revenue</b>	<u>\$ 7,000</u>	<u>\$ 23,000</u>	<u>\$ (16,000)</u>
<b>Expenditures:</b>			
Personnel	\$ -	\$ -	\$ -
Benefits	-	-	-
General Operations	7,000	23,000	(16,000)
Purchase for Resale	-	-	-
Cost Allocations	-	-	-
<b>Total Expenditures</b>	<u>\$ 7,000</u>	<u>\$ 23,000</u>	<u>\$ (16,000)</u>

# Auxiliary Enterprises



# Food Services

	Budgeted FY 2014	Budgeted FY 2013	Dollar Change
<b>Revenues:</b>			
Venue Revenues and Board Charges	\$ 6,958,303	\$ 6,799,280	\$ 159,023
Commissions	130,273	126,478	3,795
<b>Total Revenue</b>	<b>\$ 7,088,576</b>	<b>\$ 6,925,758</b>	<b>\$ 162,818</b>
<b>Expenditures:</b>			
Personnel	\$ 49,082	\$ 49,082	\$ -
Benefits	17,866	15,952	1,914
*General Operations	644,807	294,807	350,000
Cost Allocations	550,268	536,851	13,417
Purchase Resale/Capital	5,555,697	5,416,576	139,121
<b>Total Expenditures</b>	<b>6,817,720</b>	<b>6,313,268</b>	<b>504,452</b>
<b>Transfers:</b>			
Support from E & G	(5,527)	(5,527)	-
Debt Payment	0	0	0
Renewal & Replacement	(265,330)	(606,964)	341,634
<b>Total Transfers</b>	<b>(270,857)</b>	<b>(612,491)</b>	<b>341,634</b>
<b>Total Expenditures and Transfers</b>	<b>\$ 7,088,576</b>	<b>\$ 6,925,758</b>	<b>\$ 162,818</b>

# Auxiliary Enterprises



# Intercollegiate Athletics

	Budgeted FY 2014	Budgeted FY 2013	Dollar Change
<b>Revenues:</b>			
Gifts/Grants - Foundation	\$ 482,300	\$ 470,300	\$ 12,000
Ticket Sales	359,200	339,500	19,700
Athletic Conference Income	319,000	336,500	(17,500)
Other Sources	612,000	562,200	49,800
<b>Total Revenues</b>	<b>\$ 1,772,500</b>	<b>\$ 1,708,500</b>	<b>\$ 64,000</b>
<b>Expenditures:</b>			
Personnel	\$ 3,011,814	\$ 2,950,210	\$ 61,604
Benefits	1,059,702	930,115	129,587
General Operations	2,206,618	2,198,704	7,914
Scholarships/Fellowships	2,732,930	2,652,104	80,826
Cost Allocations	783,525	766,826	16,699
<b>Total Expenditures</b>	<b>9,794,589</b>	<b>9,497,959</b>	<b>296,630</b>
<b>Transfers:</b>			
Support from E & G	8,022,089	7,789,459	232,630
<b>Total Transfers</b>	<b>8,022,089</b>	<b>7,789,459</b>	<b>232,630</b>
<b>Total Expenditures and Transfers</b>	<b>\$ 1,772,500</b>	<b>\$ 1,708,500</b>	<b>\$ 64,000</b>

# Auxiliary Enterprises



# Nutter Center

	Budgeted FY 2014	Budgeted FY 2013	Dollar Change
<b>Revenues:</b>			
Parking Permits/Fees	\$ 374,187	\$ 374,187	\$ 0
Sales-Merchandise	61,500	61,500	0
Sales-Food & Beverage	409,478	452,978	(43,500)
Rental	550,000	550,000	0
Event Sponsorship	400,000	400,000	0
Other Sources	690,850	690,850	0
<b>Total Revenue</b>	<u><b>\$2,486,015</b></u>	<u><b>\$ 2,529,515</b></u>	<u><b>\$ (43,500)</b></u>
<b>Expenditures:</b>			
Personnel	\$ 682,982	\$ 670,305	\$ 12,677
Benefits	241,372	214,446	26,926
General Operations	1,662,983	1,645,585	17,398
Purchase Resale/Capital	750	750	0
Cost Allocations	1,152,461	1,120,829	31,632
<b>Total Expenditures</b>	<b>3,740,548</b>	<b>3,651,915</b>	<b>88,633</b>
<b>Transfers:</b>			
Debt Payment	0	0	0
Support from E & G	1,254,533	1,122,401	132,132
<b>Total Transfers</b>	<u><b>1,254,533</b></u>	<u><b>1,122,401</b></u>	<u><b>132,132</b></u>
<b>Total Expenditures and Transfers</b>	<u><b>\$2,486,015</b></u>	<u><b>\$ 2,529,514</b></u>	<u><b>\$ (43,499)</b></u>

# Auxiliary Enterprises



# Parking and Transportation

	Budgeted FY 2014	Budgeted FY 2013	Dollar Change
<b>Revenues:</b>			
Parking Fees	\$ 1,345,846	\$ 1,345,846	\$ -
Parking Fines	420,000	420,000	0
<b>Total Revenue</b>	<u>\$ 1,765,846</u>	<u>\$ 1,765,846</u>	<u>\$ -</u>
<b>Expenditures:</b>			
Personnel	\$ 769,526	\$ 766,434	\$ 3,092
Benefits	401,427	421,331	(19,904)
General Operations**	10,361	(899)	11,260
Cost Allocations	284,485	278,932	5,553
<b>Total Expenditures</b>	1,465,799	1,465,799	0
<b>Transfers:</b>			
Non Mandatory Transfer	(30,176)	(30,176)	-
Debt Payment	(153,213)	(153,213)	0
Renewal & Replacement	(116,658)	(116,658)	0
<b>Total Transfers</b>	<u>(300,047)</u>	<u>(300,047)</u>	<u>0</u>
<b>Total Expenditures and Transfers</b>	<u>\$ 1,765,846</u>	<u>\$ 1,765,846</u>	<u>\$ 0</u>

\*\*General Operations are Netted against Cost Recovery



# Auxiliary Enterprises



# Residence Services

	Budgeted FY 2014	Budgeted FY 2013	Dollar Change
<b>Revenues:</b>			
Student Room Charges	\$ 2,529,211	\$ 2,785,768	\$ (256,557)
Administrative Fee	572,639	589,206	(16,567)
Other Sources	311,301	332,878	(21,577)
<b>Total Revenues</b>	<b>\$ 3,413,151</b>	<b>\$ 3,707,852</b>	<b>\$ (294,701)</b>
<b>Expenditures:</b>			
Personnel	\$ 1,080,780	\$ 1,186,169	\$ (105,389)
Benefits	359,977	385,131	(25,154)
General Operations	1,052,219	1,169,849	(117,630)
Cost Allocations	679,592	626,119	53,473
<b>Total Expenditures</b>	<b>3,172,568</b>	<b>3,367,268</b>	<b>(194,700)</b>
<b>Transfers:</b>			
Support from E&G	0	0	0
Debt Payment	(240,584)	(240,584)	0
Renewal & Replacement	-	(100,000)	100,000
<b>Total Transfers</b>	<b>(240,584)</b>	<b>(340,584)</b>	<b>100,000</b>
<b>Total Expenditures and Transfers</b>	<b>\$ 3,413,151</b>	<b>\$ 3,707,852</b>	<b>\$ (294,700)</b>

# Auxiliary Enterprises



# Student Union

	Budgeted FY 2014	Budgeted FY 2013	Dollar Change
<b>Revenues:</b>			
Vendor Commissions	\$ 5,000	\$ 5,000	\$ 0
Misc Income	\$ 23,926	\$ 23,926	\$ 0
Space Rental	61,500	61,500	0
<b>Total Revenue</b>	<u>\$ 90,426</u>	<u>\$ 90,426</u>	<u>\$ 0</u>
<b>Expenditures:</b>			
Personnel	\$ 800,550	\$ 797,051	\$ 3,499
Benefits	220,840	204,750	16,090
General Operations	98,833	79,632	19,201
Cost Allocations	1,066,781	1,066,781	0
<b>Total Expenditures</b>	<b>2,187,004</b>	<b>2,148,214</b>	<b>38,790</b>
<b>Transfers:</b>			
Debt Payment	(919,612)	(919,613)	1
Support from E & G	3,137,690	3,098,900	38,790
Renewal & Replacement	(121,500)	(121,500)	0
<b>Total Transfers</b>	<u>2,096,578</u>	<u>2,057,788</u>	<u>38,791</u>
<b>Total Expenditures and Transfers</b>	<u>\$ 90,426</u>	<u>\$ 90,426</u>	<u>\$ 0</u>

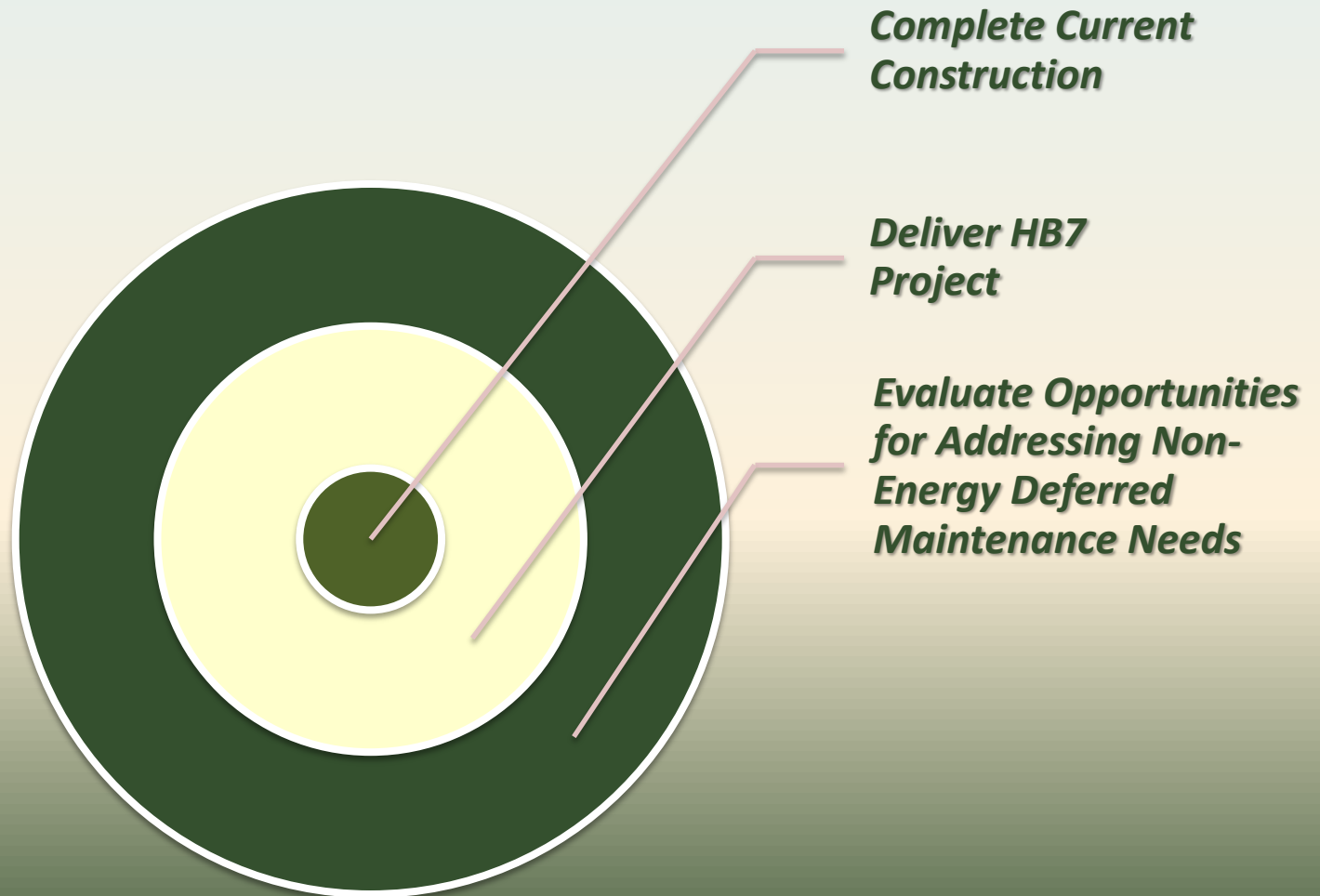
# Auxiliary Enterprises



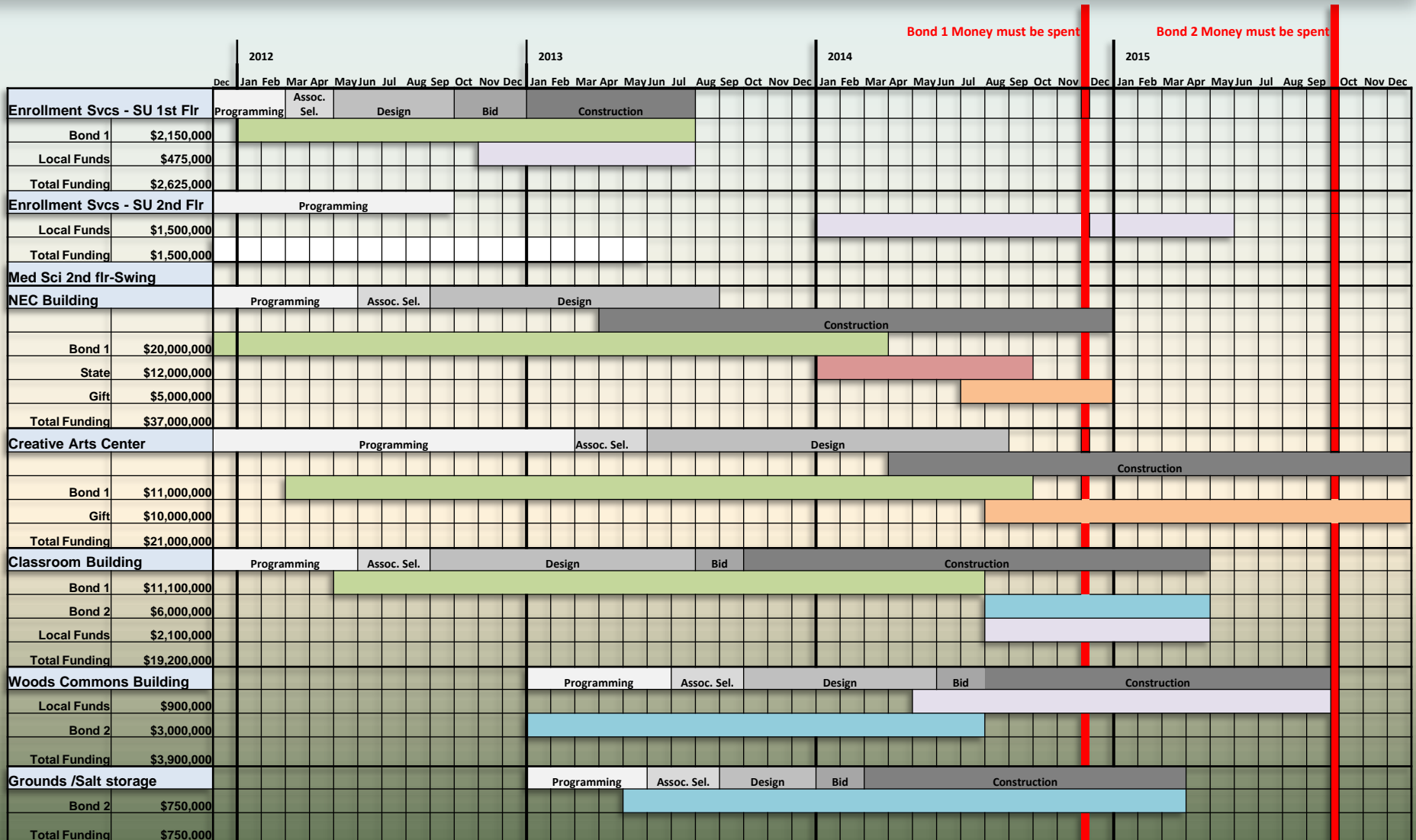
# Vending

	Budgeted FY2014	Budgeted FY 2013	Dollar Change
<b>Revenues:</b>			
Vending Machine Income	\$ 895,249	\$ 910,000	\$ (14,751)
<b>Total Revenue</b>	<u>\$ 895,249</u>	<u>\$ 910,000</u>	<u>\$ (14,751)</u>
<b>Expenditures:</b>			
Personnel	\$ 224,819	\$ 218,314	\$ 6,505
Benefits	134,296	135,210	(914)
General Operations	47,153	45,404	1,749
Cost Allocations	65,469	65,060	409
Purchase Resale/Capital	371,512	390,012	(18,500)
<b>Total Expenditures</b>	843,249	854,000	(10,751)
<b>Transfers:</b>			
Renewal & Replacement	(52,000)	(56,000)	4,000
<b>Total Transfers</b>	<u>(52,000)</u>	<u>(56,000)</u>	<u>4,000</u>
<b>Total Expenditures and Transfers</b>	<u>\$ 895,249</u>	<u>\$ 910,000</u>	<u>\$ (14,751)</u>

# ***FY2014 Capital Plan***

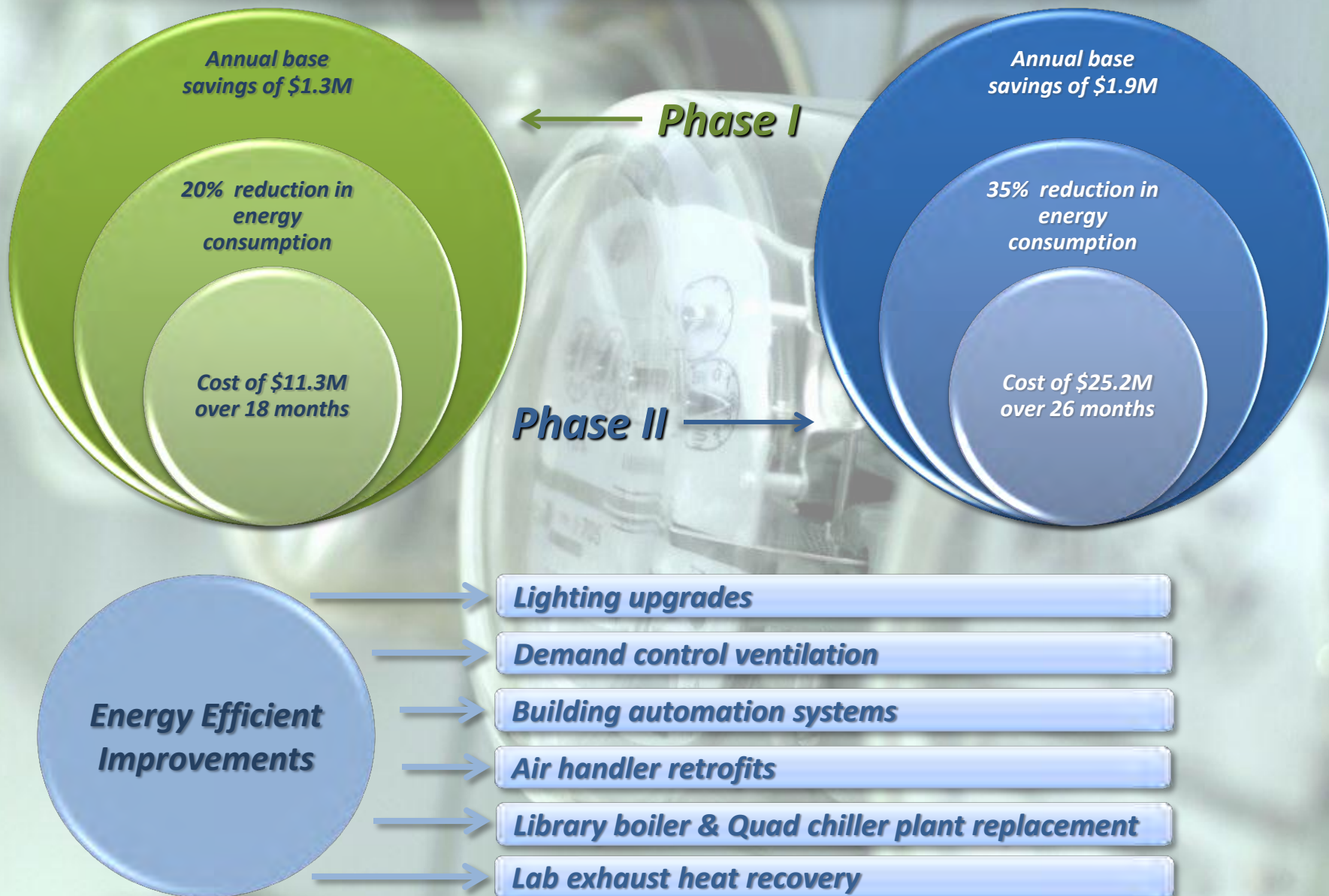


# Capital Projects Bond Timeline





# House Bill 7 Projects



# ***Total Deferred Maintenance as of March 31, 2013***

## **Project(s)**

## **Total**

<b>Façade Repairs / Structural</b>	<b>\$ 437,500.00</b>
<b>Window / Entry Door Replacement</b>	<b>\$ 625,000.00</b>
<b>Roof and Skylight Renov / Water Infiltration</b>	<b>\$ 7,062,500.00</b>
<b>Building Code / ADA and Restroom Upgrades</b>	<b>\$ 1,668,750.00</b>
<b>Electrical Projects</b>	<b>\$ 2,600,000.00</b>
<b>Mechanical / Plumbing / FP Projects</b>	<b>\$ 2,218,750.00</b>
<b>Elevators</b>	<b>\$ 625,000.00</b>
<b>Flatwork</b>	<b>\$ 625,000.00</b>
<b>Classrooms / Student Lounges / Public Spaces - FFE</b>	<b>\$ 937,500.00</b>
<b>Department / College / University Public Spaces</b>	<b>\$ 1,125,000.00</b>
<b>Maintenance / Support Facilities</b>	<b>\$ 781,250.00</b>
<b>Total</b>	<b>\$ 18,706,250.00</b>

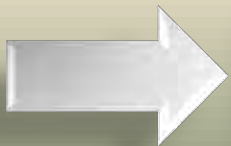
# ***In conclusion...***

***The state of the union is STRONG!!***

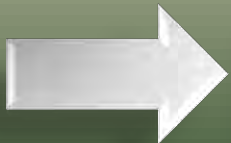
***The FY2014 Budget is aligned with Wright State's strategic plan priorities***

***We will continue to drive RELENTLESS EXECUTION of the strategic plan through our budget priorities: student access and success; community and economic development; resource optimization; and our people***

## ***Next Steps...***



***The University Board of Trustees will act on recommended resolutions for the current funds budget and student fees at their April 26, 2013 Public Session***



***Progress of the State biennial budget will be monitored, with Wright State's budget adapting as necessary***



# **Wright State University**

## **Current Funds Budget**

### **2013-2014 Resolution**

***WHEREAS, the state legislature has not yet adopted its biennial budget for the upcoming fiscal years 2014 and 2015; and***

***WHEREAS, the university has developed a projected current funds budget for fiscal year 2013-2014 capitalizing on fiscal stewardship to deliver student success and drive economic development; and***

***WHEREAS, comprehensive planning and consultation within the university and with key stakeholders has been accomplished; and***

***WHEREAS, currently state funding is projected to increase very modestly; and***

***WHEREAS, enrollment revenue is anticipated to increase slightly; and***

***WHEREAS, currently the state budget purports to allow for undergraduate tuition increases not to exceed \$188 for full-time undergraduate students; and***

***WHEREAS, Wright State University has developed a budget based upon current state budget projections and allocations to guide operations and support the university's Mission, Vision and Values and Strategic Plan during the fiscal year beginning July 1, 2013; and***

***WHEREAS, said planned university budget includes an array of other rates and fees and auxiliary fees, in addition to tuition; therefore be it***

***RESOLVED that the President may allow expenditures within projected income levels, may limit the expenditures of funds within any given category, may transfer funds within the major budget categories, and take such other actions, as may be in the interest of the university; and be it further***

***RESOLVED that, subject to state funding changes, the university's current funds budget as described in the accompanying schedules and tables now before the Board of Trustees be and hereby are approved.***

# Current Funds Budget

**FY 2014**

## Revenues:

### Government Support

State Share of Instruction	\$ 80,240,582
Other State Support	22,068,839
Local Support	435,000
Federal Support	66,516,000

Subtotal 169,260,421

### Student Fees

Instruction & General Fees	159,571,818
Non-Resident Tuition	11,062,030
Non-Credit Instruction	2,769,512
Other	3,356,235

Subtotal 176,759,595

### Other Sources

Private Gifts & Grants	23,556,800
Sales & Service	18,921,264
Miscellaneous	5,996,330
Other	

Subtotal 48,474,394

### Investment Income

8,464,000

**Total Revenues \$ 402,958,410**

## Expenditures:

### Educational and General

Instruction & Depart. Research	\$ 124,957,518
Separately Budgeted Research	29,481,767
Public Service	14,236,700
Student Services	23,134,359
Academic Support	34,723,431
Institutional Support	43,320,373
Operation & Maintenance of Plant	18,784,488
Scholarships	72,806,967

**Total Educational & General Expenditures 361,445,604**

**Auxiliary Enterprises Expenditures 28,828,936**

### Transfers

Debt Payment-Mandatory	10,747,449
Debt Payment-Non Mandatory	240,584
Renewal & Replacement	1,769,776
Education & General Support	(73,939)

**Total Transfers 12,683,870**

**Total Expenditures & Transfers \$ 402,958,410**



# Residence Fees and Analysis per Semester

2012-2013  
To  
2013-2014

	2012-2013	2013-2014	Dollar Change	Percentage Change	Summer 2013	Early Arriver Cost Per Night	Guest Cost Per Night
Hamilton Hall Double	\$ 2,675	\$ 2,675	\$0.00	0.00 %	\$ 1,500	\$ 15	\$ 22
Hamilton Hall Triple	\$ 2,498	\$ 2,498	\$0.00	0.00 %	\$ 1,500	\$ 15	\$ 22
Hamilton Hall Expanded (floor lounge)	\$ 1,808	\$ 0	(\$1,808.00)		\$ 0		
Forest Lane Quad	\$ 2,800	\$ 2,800	\$0.00	0.00 %	\$ 1,500	\$ 15	\$ 22
Forest Lane Large 2 Bedroom	\$ 4,019	\$ 4,019	\$0.00	0.00 %	\$ 1,500	\$ 15	\$ 22
Forest Lane Small 2 Bedroom	\$ 3,554	\$ 3,554	\$0.00	0.00 %	\$ 1,500	\$ 15	\$ 22
Forest Lane Studio	\$ 3,398	\$ 3,398	\$0.00	0.00 %	\$ 1,500	\$ 15	\$ 22
Woods Single	\$ 2,960	\$ 3,064	\$104.00	3.39 %	\$ 1,500	\$ 15	\$ 22
Woods Double	\$ 2,588	\$ 2,679	\$91.00	3.40 %	\$ 1,500	\$ 15	\$ 22
Woods Triple	\$ 2,457	\$ 2,543	\$86.00	3.38 %	\$ 1,500	\$ 15	\$ 22
Woods Quad	\$ 2,220	\$ 2,298	\$78.00	3.39 %	\$ 1,500	\$ 15	\$ 22
Woods Expanded (floor lounge)	\$ 1,808	\$ 0	(\$1,808.00)		\$ 0		
Village Efficiency	\$ 2,480	\$ 2,567	\$87.00	3.39 %	\$ 2,567	\$ 15	\$ 22
Village Deluxe Efficiency	\$ 2,832	\$ 2,931	\$99.00	3.38 %	\$ 2,931	\$ 15	\$ 22
Village One Bedroom	\$ 3,216	\$ 3,329	\$113.00	3.39 %	\$ 3,329	\$ 15	\$ 22
Village Two Bedroom	\$ 3,659	\$ 3,787	\$128.00	3.38 %	\$ 3,787	\$ 15	\$ 22
College Park Quad	\$ 3,060	\$ 3,167	\$107.00	3.38 %	\$ 1,500	\$ 15	\$ 22
Honors Complex	\$ 2,704	\$ 2,799	\$95.00	3.39 %	\$ 1,500	\$ 15	\$ 22
University Park Quad	\$ 3,060	\$ 3,167	\$107.00	3.38 %	\$ 1,500	\$ 15	\$ 22
Communications Fee (per person)*							
Single	\$ 295.50	\$ 295.50	\$0.00	0.00 %	\$ 295.50		
Double	\$ 203.25	\$ 203.25	\$0.00	0.00 %	\$ 203.25		
Triple	\$ 172.50	\$ 172.50	\$0.00	0.00 %	\$ 172.50		
Quad	\$ 157.25	\$ 157.25	\$0.00	0.00 %	\$ 157.25		
College Park & University Park	\$ 178.50	\$ 178.50	\$0.00	0.00 %	\$ 178.50		
Activity Fee, Hamilton Hall	\$ 53.00	\$ 53.00	\$0.00	0.00 %	\$ 53.00		
Activity Fee, Forest Lane Apartments	\$ 53.00	\$ 53.00	\$0.00	0.00 %	\$ 53.00		
Activity Fee, The Woods	\$ 53.00	\$ 53.00	\$0.00	0.00 %	\$ 53.00		
Activity Fee, The Village	\$ 53.00	\$ 53.00	\$0.00	0.00 %	\$ 53.00		
Activity Fee, College Park	\$ 53.00	\$ 53.00	\$0.00	0.00 %	\$ 53.00		

# Other Auxiliary Fees

2013-2014

Parking Permit-Students-Commuter/Resident	FY 2013	FY 2014	Dollar Change	% Change
Semester	\$ 50	\$ 53	\$ 3	6%
Fall and Spring Semesters Only	\$ 95	\$ 100	\$ 5	5%
Annual	\$ 115	\$ 120	\$ 5	4%
Temporary Week	\$ 5	\$ 5	\$ -	0%
Semester Park & Ride	\$ 8	\$ 9	\$ 1	13%
Fall & Spring Semesters Only Park & Ride	\$ 16	\$ 18	\$ 2	13%
Temporary Week	\$ 1.25	\$ 1.25	\$ -	0%
High School student after school lessons	\$ 15	\$ 15	\$ -	0%

Parking Permit Faculty/Staff	FY 2013	FY 2014	Dollar Change	% Change
Semester	\$ 63	\$ 66	\$ 3	5%
Annual	\$ 150	\$ 155	\$ 5	3%
Annual Reserved A	\$ 436	\$ 441	\$ 5	1%
Temporary Week	\$ 6	\$ 6	\$ -	0%

Other Parking Permit Fees	FY 2013	FY 2014	Dollar Change	% Change
Vendor/Service Semester	\$ 63	\$ 66	\$ 3	5%
Vendor/Service Annual	\$ 150	\$ 155	\$ 5	3%
Temporary Week	\$ 6	\$ 6	\$ -	0%
Replacement Permit	\$ 5	\$ 5	\$ -	0%

Other Housing Fees	FY 2013	FY 2014	Dollar Change	% Change
Housing Prepayments (for 2 semesters)	\$ 150	\$ 150	\$ -	0%
Damages, Forfeit, Fines, Discipline	case decision	case decision		
Lockout Charges	\$ 5	\$ 5	\$ -	0%
Improper Checkout	\$ 25	\$ 25	\$ -	0%

Food Service Board Rates (per Semester)	FY 2013	FY 2014	Dollar Change	% Change
Basic Plan	\$ 1,260	\$ 1,300	\$ 40	3%

## **Wright State University**

### **Student Fee Increase Resolution**

***WHEREAS, the Wright State University Board of Trustees is given the statutory authority and responsibility to assess tuition and fees; and***

***WHEREAS, tuition and fees must be sufficient to fund a quality educational experience; and***

***WHEREAS, the state budget allows for tuition increases; therefore be it***

***RESOLVED that Main Campus and Lake Campus full-time undergraduate tuition and non-resident fees for all students for fall semester 2013 be increased over those for summer semester 2013 by approximately 2.2%; and be it further***

***RESOLVED that Main Campus and Lake Campus full-time graduate tuition and non-resident fees for all students for fall semester 2013 be increased over those for summer semester 2013 by approximately 2.2%; and be it further***

***RESOLVED that Main Campus and Lake Campus part-time undergraduate tuition and non-resident fees for all students for fall semester 2013 be increased over those for summer semester 2013 by approximately 2.2%; and be it further***

***RESOLVED that Main Campus and Lake Campus part-time graduate tuition and non-resident fees for all students for fall semester 2013 be increased over those for summer semester 2013 by approximately 2.2%; and be it further***

***RESOLVED that professional fees and non-resident fees for the School of Professional Psychology and the Doctor of Nursing Practice students for fall semester 2013 be increased over those for summer semester 2013 by approximately 2.2%; and be it further***

***RESOLVED that professional fees and non-resident fees for the Boonshoft School of Medicine for all students for fall semester 2013 be increased over those for spring semester 2013 by approximately 2.2%; and be it further***

***RESOLVED that this resolution supersedes 12-49 dated June 8, 2012.***

# Instruction and General Fee Analysis

**Fall 2013**



**WRIGHT STATE  
UNIVERSITY**

CHANGING LIVES

Main Campus Fees			
	Fiscal Year 2012- 2013	Fiscal Year 2013- 2014	Dollar Change
<b>Undergraduate Semester Fees</b>			
<b>1 Through 10.5 Hours/Per Hour</b>			

Instruction Fee	328	335	7
General Fee	50	51	1
Nonresident Tuition	360	368	8
Total Nonresident	\$ 738	\$ 754	\$ 16

<b>11 Through 18 Hours</b>			
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Instruction Fee	3,627	3,709	82
General Fee	550	562	12
Total Resident I&G Fee	\$ 4,177	\$ 4,271	94
Nonresident Tuition	3,914	4,002	88
Total Nonresident I&G Fee	\$ 8,091	\$ 8,273	\$ 182

<b>Graduate Semester Fees</b>			
<b>1 Through 10.5 Hours/Per Hour</b>			

Instruction Fee	489	500	11
General Fee	75	77	2
Nonresident Tuition	397	406	9
Total Nonresident	\$ 961	\$ 983	\$ 22

<b>11 Through 18 Hours</b>			
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Instruction Fee	5,570	5,695	125
General Fee	550	562	12
Total Resident I&G Fee	\$ 6,120	\$ 6,257	\$ 137
Nonresident Tuition	4,276	4,372	96
Total Nonresident I&G Fee	\$ 10,396	\$ 10,629	\$ 233

Lake Campus Fees		
Fiscal Year	Fiscal Year 2013- 2014	Dollar Change
<b>2012-2013</b>	<b>2014</b>	<b>Change</b>

220	225	5
34	35	1
360	368	8
\$ 614	\$ 628	\$ 14

2,510	2,566	56
297	304	7
\$ 2,807	\$ 2,870	63
3,914	4,002	88
\$ 6,721	\$ 6,872	\$ 151

489	500	11
75	77	2
397	406	9
\$ 961	\$ 983	\$ 22

5,570	5,695	125
550	562	12
\$ 6,120	\$ 6,257	137
4,276	4,372	96
\$ 10,396	\$ 10,629	\$ 233

# Instruction and General Fee Analysis

**Fall 2013**

## School of Professional Psychology Semester Fees and DNP Program Semester Fee

	Fiscal Year	Fiscal Year	Dollar
Professional Fees	2012-2013	2013-2014	Change
<b>1 Through 10.5 Hours/Per Hour</b>			
Instruction Fee	\$ 578	591	13
General Fee	87	89	2
Nonresident Tuition	399	408	9
Total Nonresident	\$ 1,064	\$ 1,088	\$ 24
<b>11 or more Hours</b>			
Instruction Fee	\$ 6,566	6,713	147
General Fee	\$ 618	632	14
Total Resident I&G Fee	\$ 7,184	\$ 7,345	\$ 161
Nonresident Tuition	4,296	4,392	96
Total Nonresident I&G Fee	\$ 11,480	\$ 11,737	\$ 257

## School of Medicine Fees

	Fiscal Year	Fiscal Year	Dollar
	2012-13	2013-2014	Change
Instruction Fee	\$ 15,089	15,421	332
General Fee	\$ 851	869	19
Total Resident I&G Fee	\$ 15,940	\$ 16,290	350
Nonresident Tuition	8,151	8,330	179
Total Nonresident I&G Fee	\$ 24,091	\$ 24,620	\$ 530