



## 2017-2018 Untaxed Income Worksheet

Office of Financial Aid  
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This form and requested documentation is used to verify conflicting data reported between the student's 2016-2017 and 2017-2018 Free Application for Federal Student Aid (FAFSA). Parent information must be provided if you (the student) were required to report parent information on the FAFSA.

### A. Student Information

Last Name \_\_\_\_\_ First Name, M.I. \_\_\_\_\_

( ) \_\_\_\_\_

Student Daytime Phone # \_\_\_\_\_

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University ID (UID) - Required

B. Untaxed Income		PARENT(S) 2015 AMOUNT	STUDENT/SPOUSE 2015 AMOUNT
a	<b>Payments to tax-deferred pension and retirement savings.</b> List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.	\$	\$
b	<b>IRA deductions and payments to self-employed SEP, SIMPLE Keogh and other qualified plans.</b> Reported on IRS Form 1040 on lines 28 + 32 or 1040A line 17.	\$	\$
c	<b>Child Support received.</b> List the actual amount of any child support received in 2015 for the children in your household.	\$	\$
d	<b>Tax exempt interest income.</b> Reported on IRS Form 1040 line 8b or 1040A line 8b.	\$	\$
e	<b>Untaxed portions of IRA distributions.</b> Reported on IRS Form 1040 lines (15a minus 15b) or 1040A lines (11a minus 11b). <b>Exclude rollovers.</b> <i>If amount negative, enter zero in the box.</i>	\$	\$
f	<b>Untaxed portions of pensions.</b> Reported on IRS Form 1040 lines (16a minus 16b) or 1040A lines (12a minus 12b). <b>Exclude rollovers.</b> <i>If amount negative, enter zero in the box.</i>	\$	\$
g	<b>Housing, food, and other living allowances paid to members of the military, clergy, and others.</b> Include cash payments and/or the cash value of benefits received.	\$	\$
h	<b>Veteran's non-education benefits.</b> List the total amount of veterans non-education benefits received in 2015. Include Disability, Death Pension or Dependency & Indemnity Comp. (DIC) and/or VA Educational Work Study allowances.	\$	\$
i	<b>Other untaxed income:</b> worker's compensation, disability, Railroad Retirement Benefits, etc. <b>Do not include:</b> welfare, social security, SSI, WIA educational benefits, financial aid or combat pay.	\$	\$
j	<b>Money received or paid on the student's behalf.</b> List any money received or paid on the student's behalf in 2015 (e.g., payment of student's bills) and not reported elsewhere on this form.	XXXXXX	\$

### C. Certification

By signing this worksheet, I (we) certify that all information entered is complete and correct.

*(Electronic signatures are not accepted)*

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Parent Signature (if dependent student)

Date

Student Signature (required)

Date