

2016-2017 Independent Verification Worksheet Instructions

(Please use the instructions below to assist you in completing the following worksheet)

For information regarding processing timeframes and submission deadlines, please visit <https://www.wright.edu/raider-connect/financial-aid/important-dates>.

Section A

Enter the student's personal information.

Section B

Question 1: Members of your household may include:

- **YOU** (and **SPOUSE**, if married) as listed on your 2016-2017 FAFSA.
- Your dependent children, regardless of where they live, if you will provide **more than half support** from July 1, 2016 - June 30, 2017.
- Other people only if: They now live with you and you provide more than half of their support, **AND** you will continue to provide more than half their support from July 1, 2016 - June 30, 2017.

Section E

Question 1:

For the individual(s) in question, report whether or not he/she paid child support in 2015 for any child that was not listed in your household (Section B). If yes, enter the name of the person who paid child support, the name of the person to whom child support was paid, the name of the child for whom support was paid, and the amount of support paid in 2015.

Question 2:

For the individual(s) in question, indicate whether he/she filed a 2015 Federal Tax Return with the IRS.

Question 3:

The tax filer in question must submit documentation of his/her filing status with the IRS. Acceptable forms of documentation include:

- A copy of the tax filer's 2015 IRS Tax Return Transcript or
- Use FAFSA's IRS Data Retrieval Tool to transfer tax information from the IRS to the FAFSA.

NOTE: Tax filers who have filed an amended tax return or a non-IRS tax return (e.g., a foreign tax return) must submit additional documentation. For more information about providing 2015 tax information, visit <http://www.wright.edu/raider-connect/loans-scholarships-and-grants/fafsa-verification-process>.

Line a:*

Enter the amount of any IRA distributions that were considered a "rollover" to another account. Rollover amounts may be all or part of 1040 lines 15a minus 15b (or 1040A lines 11a minus 11b).

Line b:*

Enter the portion of any pensions and annuities that were considered a "rollover" to another account. Rollover portions may be all or part of 1040 lines 16a minus 16b (or 1040A lines 12a minus 12b).

Question 4:

For the individual(s) in question, indicate whether or not he/she earned income from work in 2015.

Section G

Attach a copy of each W-2 received for the 2015 tax year by the student and spouse (if married).

NOTE: You must attach a copy of your W-2 from each employer. If a W-2 is unavailable for an employer, provide a written statement explaining why the W-2 cannot be obtained in a timely manner.

If you have additional questions, please contact Raider Connect.



WRIGHT STATE
UNIVERSITY

2016-2017
Independent Verification
Untaxed Income Worksheet

Required by U.S Department of Education

Office of Financial Aid
130 Student Union
3640 Colonel Glenn Hwy.
Dayton, OH 45435-0001
Phone: (937) 775-4000
E-mail: raiderconnect@wright.edu
FAX: (937) 775-4410

I

This form and requested documentation is used to verify the data reported on an Independent student's Free Application for Federal Student Aid (FAFSA). When completing each section of the form, please refer to the Instructions Page for assistance. In lieu of providing a copy of your (or your spouse's) 2015 Tax Return Transcript, eligible students are encouraged to use the FAFSA's IRS Data Retrieval Tool to submit their tax information online at www.fafsa.gov. For information regarding processing timeframes and submission deadlines, please visit <https://www.wright.edu/raider-connect/financial-aid/important-dates>.

A. Student Information

University ID (UID) - Required

**Don't know your UID? See note below.*

Last Name

First Name, M.I.

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Student Cell Phone Number

Student Daytime Phone Number

*For assistance retrieving your UID call the Help Desk at (937) 775-4827 or 1-888-775-4827.

B. Student Household Information

1. List the people in your household (See Instructions for assistance):

Full Name	Age	Relationship to Student	Enter College & State if person will be enrolled at Least Half Time in a Degree/Certificate Program between July 1, 2016 - June 30, 2017.	
		Self/Student	WRIGHT STATE UNIVERSITY	OHIO

If you need more space, please attach a separate page

2. Did one or more of the persons listed in Section B receive benefits from the Supplemental Nutrition Assistance Program (SNAP, formerly known as food stamps) any time during the 2014 or 2015 years?

☐ Yes ☐ No

C. Federal Work Study Earnings

1. Amount of Federal Work-Study you (and/or your spouse) earned in 2015:

Enter \$0 if zero.

\$

2. Enter name of the school where Work-Study was earned: _____

D. Certification

By signing this worksheet, I (we) certify that all information entered is complete and correct.
(Electronic signatures are not accepted)

/	/	/	/
Student Signature	Date	Spouse Signature (optional)	Date

For Office Use Only

Wksht ☐ Stu Tax ☐ Stu Tax ☐ Staff Initials: _____ ROAUSDF Initials: _____ Complete Initials: _____

Student Name _____

UID _____

E. Student and Spouse (if married) Information

(See Instructions for assistance).

1. Did you and/or your spouse pay child support in 2015? ☐ **Yes.** Complete the table. ☐ **No.** Go to 2.

Name of parent who paid child support	Name of person to whom child support was paid	Name of child for whom support was paid	Child's Age	Amount paid in 2015
				\$
				\$
				\$

2. Did you and/or your spouse file a 2015 Federal Tax Return? ☐ **Yes.** Go to 3. ☐ **No.** Go to 4.

3. **TAX FILERS*** – Only complete if answered “Yes” to question 2.

☐ You and your spouse (if married) are using the FAFSA IRS Data Retrieval Tool

OR

☐ You and your spouse (if married) are submitting a copy of your Federal Tax Transcript(s).

See Instructions for information on providing 2015 tax information.

Enter the following items based on your 2015 Federal Tax Return.

Enter \$0 if zero.

a. Rollover amount of your 2015 IRA distributions:

\$

b. Rollover amount of your 2015 pensions and annuities:

\$

4. **NON-TAX FILERS** – Only complete if you and/or your spouse did not file a 2015 Federal Tax Return.

Check the box that applies:

- ☐ You and/or your spouse (if married) were not employed and had no income earned from work in 2015.
- ☐ You and/or your spouse (if married) were employed in 2015.

F. Untaxed Income**STUDENT/SPOUSE
2015 AMOUNT**

a.	Payments to tax-deferred pension and retirement savings. List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.	\$
b.	Child Support received. List the actual amount of any child support received in 2015 for the children in your household.	\$
c.	Housing, food, and other living allowances paid to members of the military, clergy, and others. Include cash payments and/or the cash value of benefits received.	\$
d.	Veteran's non-education benefits. List the total amount of veterans non-education benefits received in 2015. Include Disability, Death Pension or Dependency & Indemnity Comp. (DIC) and/or VA Educational Work Study allowances.	\$
e.	Other untaxed income: Worker's compensation, disability, Railroad Retirement Benefits, etc. Do not include: welfare, social security, SSI, WIA educational benefits, financial aid or combat pay.	\$
f.	Money received or paid on the student's behalf. List any money received or paid on the student's behalf in 2015 (e.g., payment of student's bills) and not reported elsewhere on this form.	\$

G. 2015 W 2 Wage and Earnings Statements**(REQUIRED)**

A copy of each W-2 received for the 2015 tax year by the student and spouse (if married) is required with this form.

List each person providing a W-2, the name of the employer, and the amount earned. **NOTE:** Attach a copy of the W-2 for each employer. If a copy is not available, attach a statement explaining why a W-2 cannot be obtained.

Employee's Name	Employer's Name	2015 Amount Earned	W-2 Attached?
		\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
		\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
		\$	<input type="checkbox"/> Yes <input type="checkbox"/> No