

Financial Services Fact Sheet

Effective
Summer 2011
to Summer 2012

Business core courses will be offered every quarter. Major courses listed below may not be offered every quarter. This information is provided for planning purposes and is subject to revision each quarter prior to registration. Fact Sheets are available in 100 Rike and on the RSCOB web page: www.wright.edu/business.

		F = Fall	W = Winter	S = Spring	R = Summer
Required Courses: 28 Hours					
Course	Title	Qtr(s) Offered		Prerequisite(s)	
FIN 311	Financial Management II	F, W, S, R		FIN 310	
FIN 315	Foundations of Financial Planning*	W		FIN 310	
FIN 351	Risk and Insurance	S		FIN 315	
FIN 401	Investing in Securities	F, W, S, R		FIN 311	
FIN 461	Retirement Planning and Employee Benefits*	F		FIN 315, 351, ACC 343	
FIN 462	Estate Planning	W		FIN 461	
ACC 343	Federal Income Tax I	F, W, R (2011)		ACC 205	
Elective Courses: 12 Hours (Choose any three from 300- or 400-level finance courses not already required and ACC 444.)					
<i>The following are infrequently offered courses, but are not inclusive.</i>					
FIN 331	Real Estate Principles and Practices	F			
FIN 332	Real Estate Law	W			
FIN 400	Analysis of Corporate Financial Information	S		FIN 311	
FIN 403	Real Money Investing	F, S		Instructor Permission	
FIN 404	Fixed Income Security Analysis	W		FIN 311	
FIN 405	Financial Derivatives	F		FIN 311	
FIN 406	Security Analysis and Portfolio Management**	S		FIN 401	
FIN 430	Real Estate Finance and Appraisal	S		FIN 310, 331	
FIN 470	Practicum in Financial Planning**	S		FIN 351, 401, 461, ACC 343	
FIN 480	Case Problems in Financial Planning	W		FIN 315, 461	
ACC 444	Federal Income Tax II	W, S, R (2012)		ACC 343	
* FIN 315 and 461 are Writing Intensive.					
** FIN 406 and FIN 470 are recommended for students who plan to sit for the Certified Financial Planner exam.					
<i>To meet other students in your major, get to know the faculty better, and gain valuable career information, join the Financial Services Club. Information is available in the Finance department, 296 Rike Hall, (937)775-3175.</i>					

Financial Services Fact Sheet

Effective
Summer 2011
to Summer 2012